TEMPESTAS COPPER INC.

Unlocking High Performing Assets

FORWARD LOOKING STATEMENTS

Certain statements contained in this presentation constitute “forward-looking information” or “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the future performance (both operational and financial) and business prospects of Tempestas Copper Inc. (the “Company”). In certain cases, forward-looking statements can be identified by the use of words such as “expects”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “plans”, “seeks”, “projects” or variations of such words and phrases, or state that certain actions, events or results “may” or “will” be taken, occur or be achieved. Forward-looking statements reflect the Company’s beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should differ materially from those anticipated by the Company and described in the forward-looking statements, except as may be required by law. Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: expectations regarding the price of commodities and sensitivity to changes in such prices; industry conditions and outlook pertaining to the commodities market; expectations respecting future competitive conditions; industry activity levels; and the Company’s objectives, strategies and competitive strengths.

With respect to the forward-looking statements contained in this presentation, assumptions have been made regarding, among other things: current and future copper prices; future global economic and financial conditions; demand for copper and related products, and the supply of copper; the accuracy and veracity of information and projections sourced from third parties respecting, among other things, future industry conditions and demand for copper; and, where applicable, each of those assumptions set forth in the footnotes provided herein in respect of particular forward-looking statements. A number of factors, risks and uncertainties could cause results to differ materially from those anticipated and described herein including, among others: volatility in market prices and demand for copper; effects of competition and pricing pressures; risks related to interest rate fluctuations and foreign exchange rate fluctuations; changes in general economic, financial, market and business conditions in the copper and precious metals industry; alternatives to and changing demand for copper; potential conflicts of interests; and actual results differing materially from management estimates and assumptions. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in its forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will materialize or prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. Readers should not place undue reliance on forward-looking statements. These statements speak only as of the date of this presentation. Except as may be required by law, the Company expressly disclaims any intention or obligation to revise or update any forward-looking statements or information whether as a result of new information, future events or otherwise. If the Company revises or updates any forward-looking statements, no inference should be drawn that the Company will make any additional revisions or updates with respect to those or other forward-looking statements.

WHY INVEST IN TEMPESTAS COPPER?

High-Quality Assets

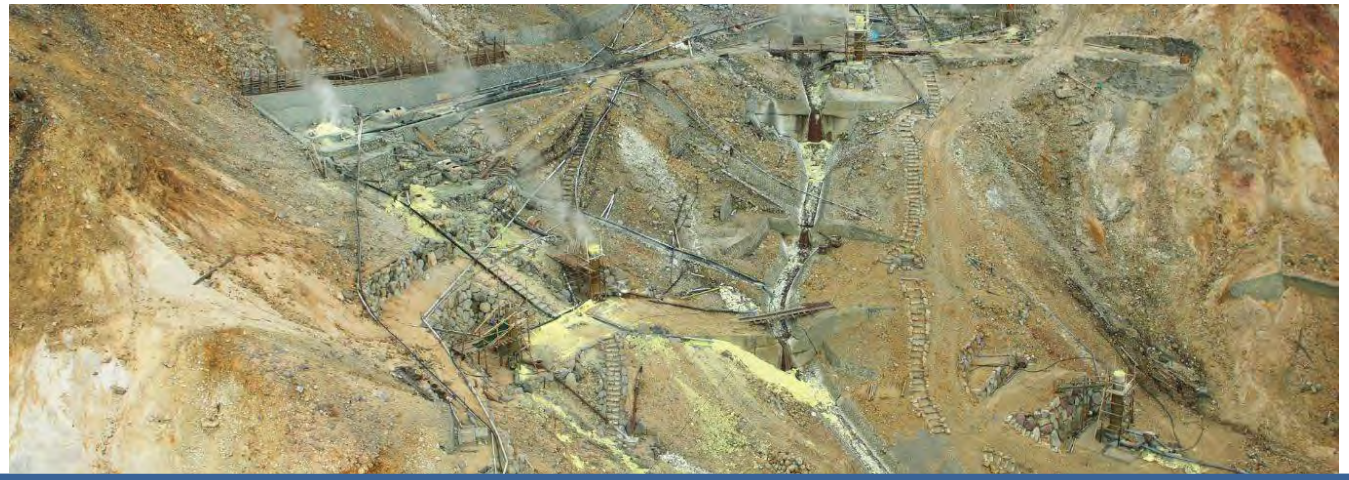
The Kelvin Copper Deposit is a Flagship 7 Sq. Mile property with multiple high-grade Copper Deposits. In the heart of the Arizona's Copper belt.

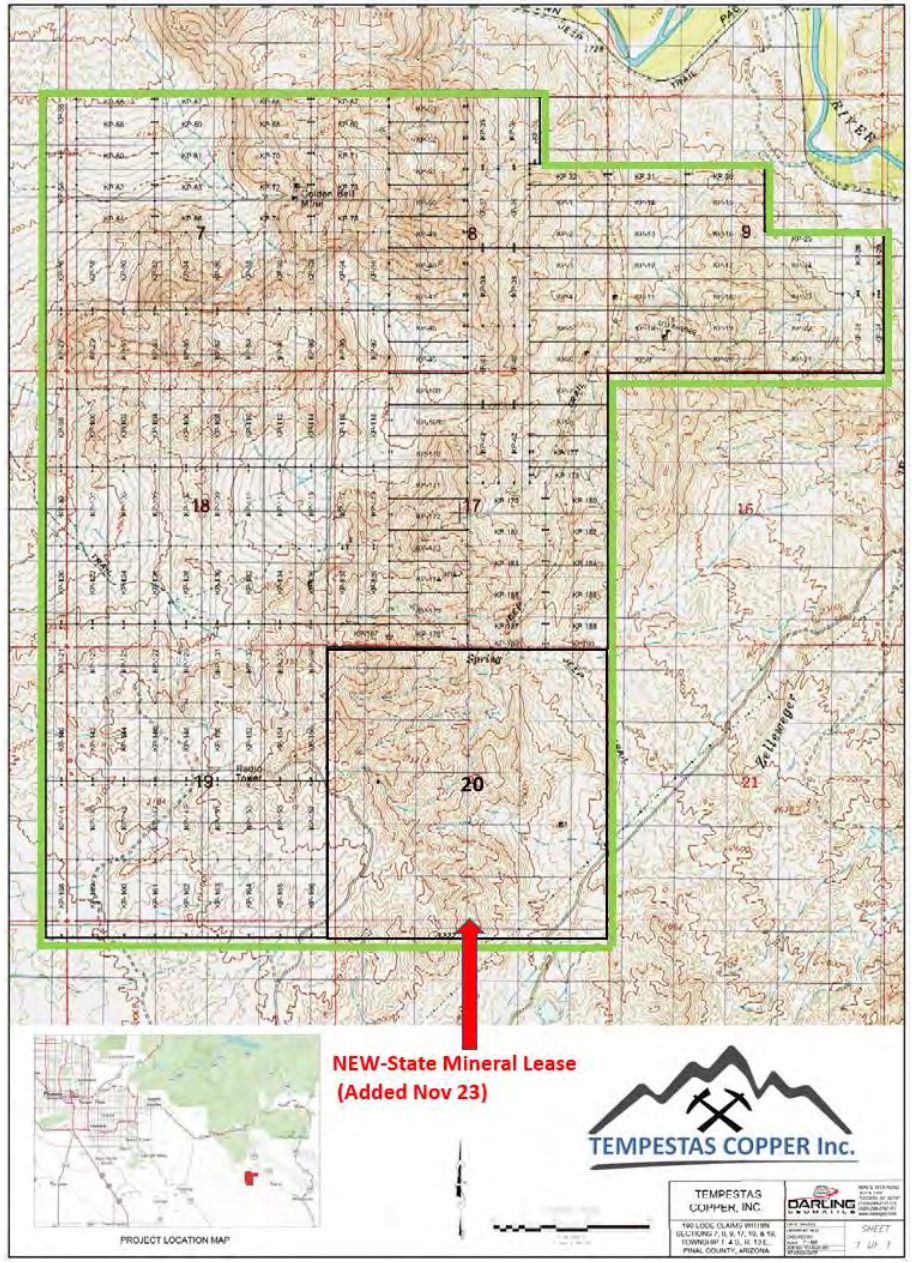
Copper reserves are valued at USD $8 Billion based on the 43-101.

Safe and Mining-Friendly Jurisdiction Projects are located in historic mining jurisdiction of Arizona.

World-Class Team - A strong, experienced management team

Multiple Exploration Targets 2023 drilling and survey to generate multiple compelling targets for Phase II operations





THE TEMPESTAS COPPER PROJECTS ARE LARGE

- At over 4,480+ Acres or over 7 square miles.
- Extensive Mineralisation throughout the entire area.
- Significant indications based on drilling reports.
- Zelleweger Claim can produce over $270m per year starting in year 2
- Kelvin Claim is a deeper mine which will take 2 years to reach the projected $8B claim

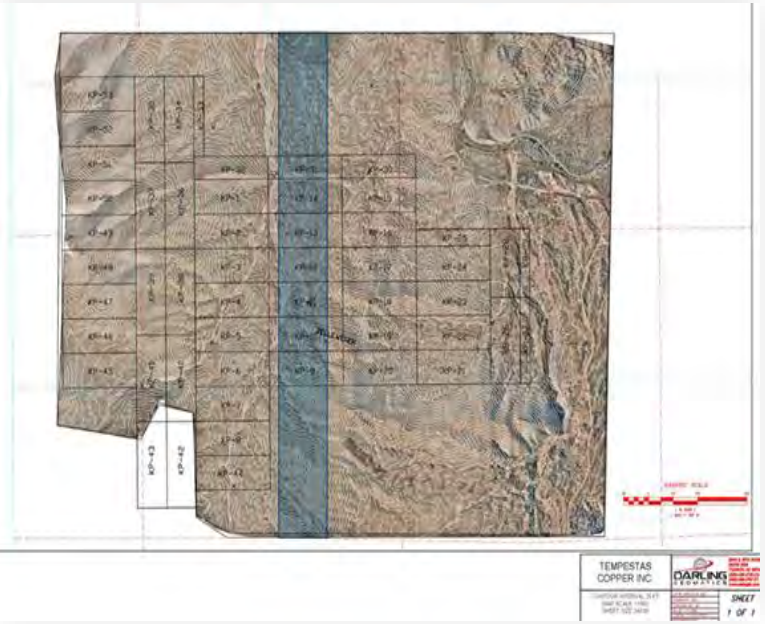
TEMPESTAS - GEOLOGIC ADVANTAGE

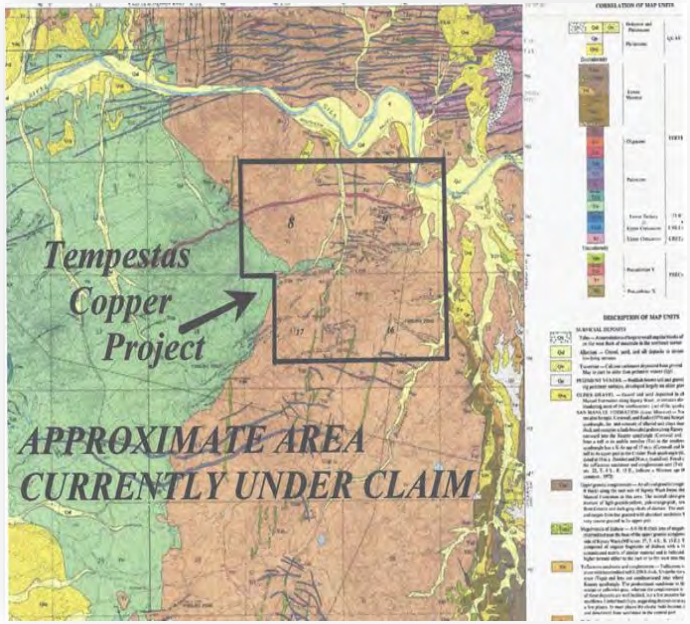
The real upside exploration potential of the Kelvin Porphyry System “The formation found on the Property”. Is for the discovery of additional mineralized fault lines. Based on the structural model described in the 43-101 Report. There should be at least 2 and perhaps as many as 5 additional fault lines. One or more of these fault lines could contain a supergene enrichment zone.

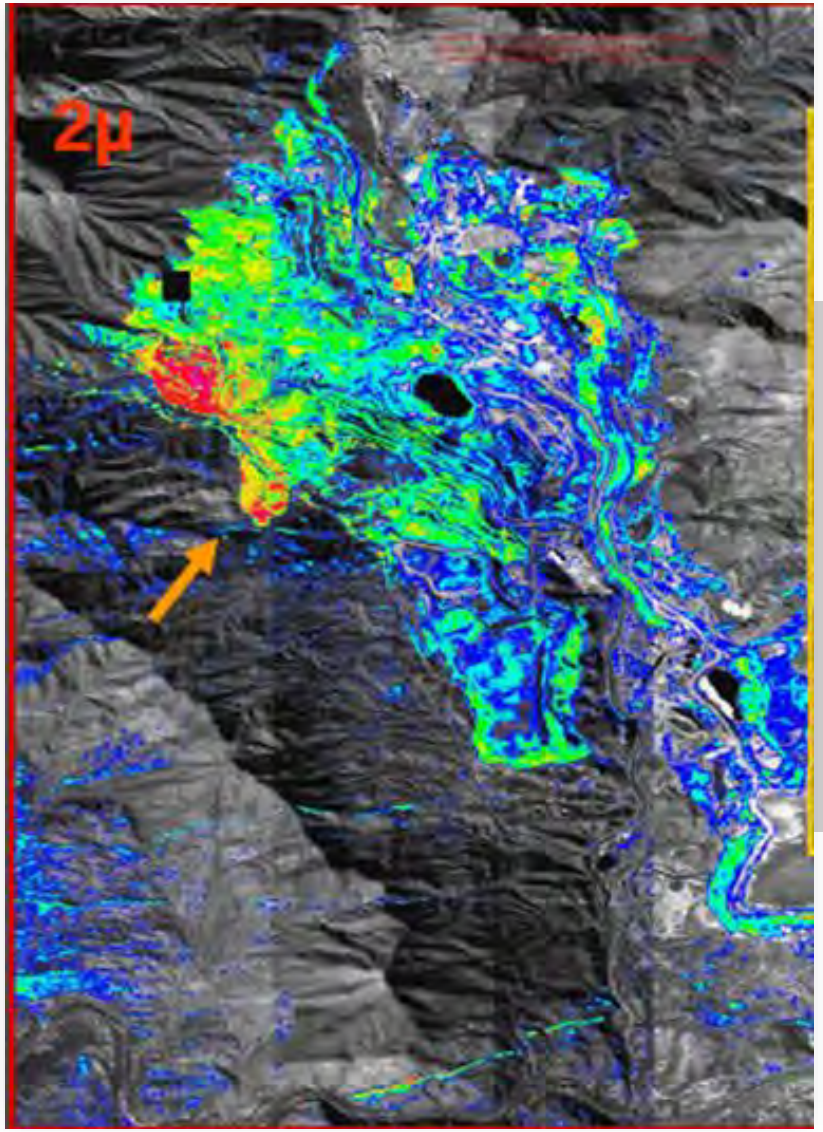
The recent discovery of the Resolution porphyry just northeast of the Property. The new find is of the magnitude of 1.5 Billion Tons of high-grade copper mineralization. Taking the similar geologic aspects of our projects compared to the new finds in the localized area.

The property mineralized zone block has the interpreted geometry, the total resources on the property could be as much as 320,000,000 Tons. Three to Six Fault lines of the same size would equal a resource of 960 to 1.92 Billion tons which would place the property in one of the Largest Copper Deposits in North America.

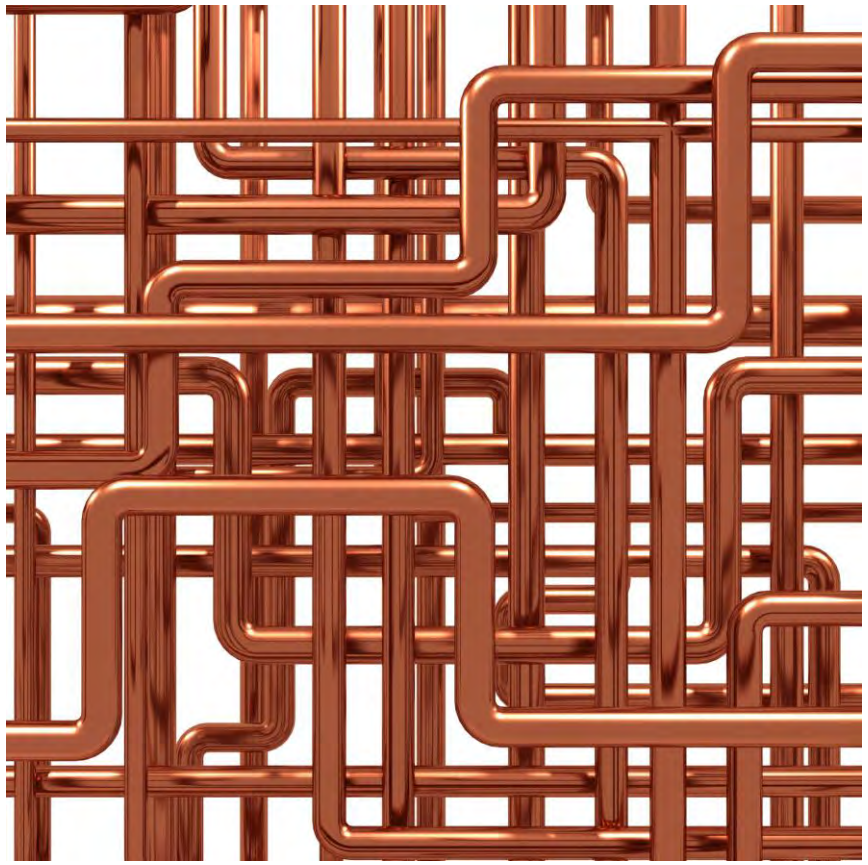
GEOLOGIC ADVANTAGE
HIGHEST PRODUCING
COPPER AREA IN USA





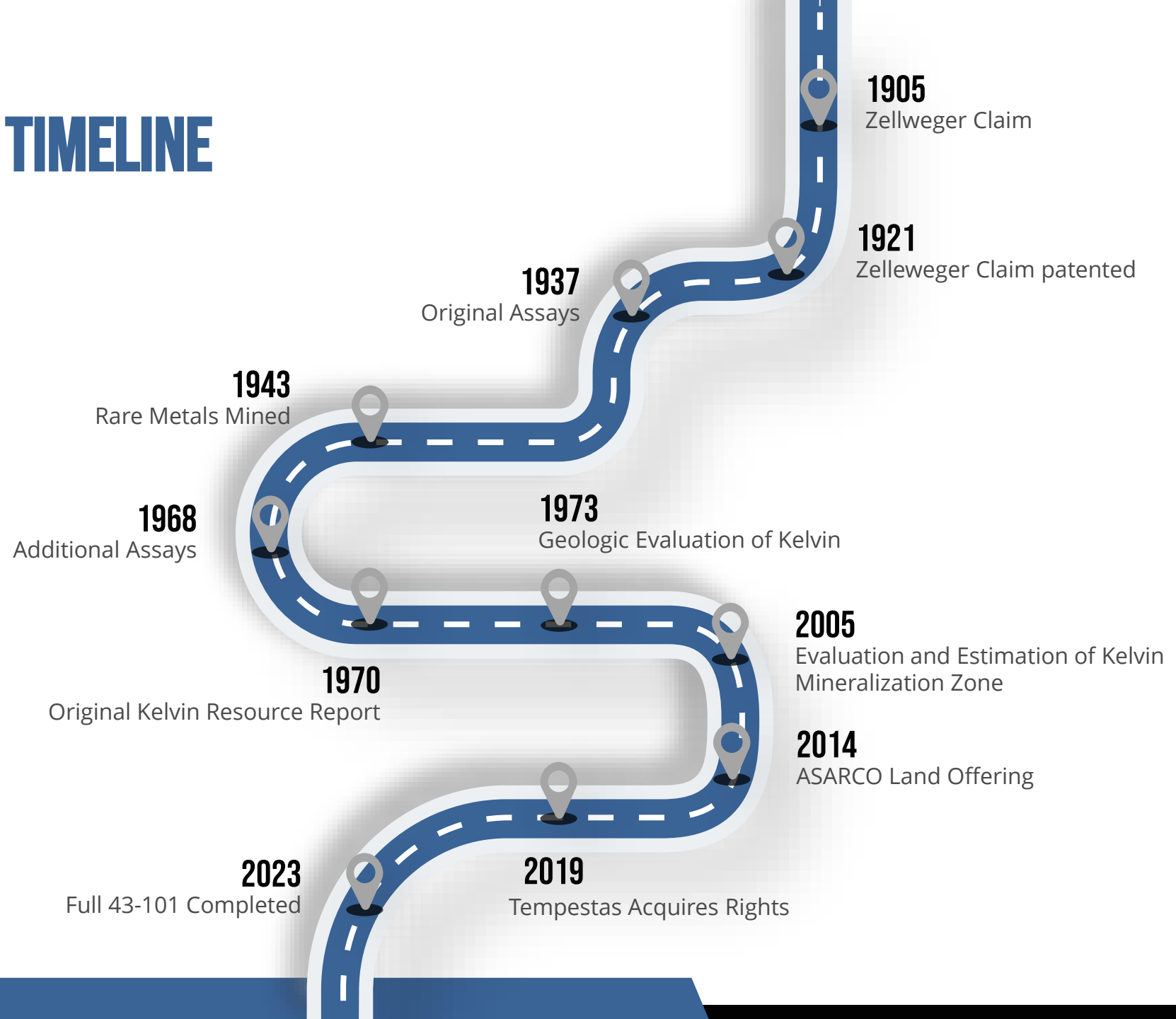


THE TEMPESTAS COPPER PROJECTS ARE HIGH GRADE



THE TEMPESTAS PROJECTS ARE IN THE CENTER OF ARIZONA'S COPPER BELT

KEY EVENTS TIMELINE



CAPITAL REQUIREMENTS

Raising:	$100,000,000 USD
Start Up Mining Cost:	$67,400,000

DEVELOPMENT TEAM AND ADVISORS

Tempestas Copper Inc.

MICHAEL R. SMITH | PRINCIPAL GEOLOGIST

GEOLOGICAL PROFESSIONAL SERVICES LLC

Experienced professional geologist with 45 years of experience. Registered Geologist (#35031) in the State of Arizona and Registered Member (Geology) of the Society for Mining, Metallurgy & Exploration (#167376RM). He is considered to be a Qualified Person to conduct independent geological evaluations for the TSX. He has a B.S. (Geology) from Arizona State University and M.S. (Geology) from the University of Nevada – Reno (Mackay School of Mines). Sole owner of Geological Professional Services LLC, an Arizona company headquartered in Arizona. He has broad experience in exploration, development and mining, as well as presentation of complex mining programs to investors, financial institutions and governmental regulators. He has worked in the USA, Chile, Bolivia, Ecuador, Colombia (Founding President & CEO of Continental Gold), Mexico (Executive VP of Exploration of Monarca Minerals & QP).

Having worked in small to large mining operations in Nevada and Arizona, as Chief Mine Geologist. He has organized and managed many aspects of mining, including geology, hydrology, ore characterization, resource estimation, geotechnical stability, site planning mine, reclamation planning, environmental permitting, material (waste dump and tailings) characterization for closure planning, and community relations. He is adept at organizing teams of professionals and has trained personnel at all levels, from Technicians to Professional Geologists. He has worked extensively with contract management and cost control of engineering contractors, drilling companies and construction companies. He formed and operated an Arizona civil engineering company, providing site planning, soils testing, drainage planning, septic system design and building permitting.

DEVELOPMENT TEAM AND ADVISORS

Tempestas Copper Inc.

KENNETH N. SHONK | PRINCIPAL GEOLOGIST

GEOLOGICAL PROFESSIONAL SERVICES LLC

Registered professional geologist with 30 years experience in a wide variety of geologic environments in the western U.S., northern and central Mexico, and north-central Chile exploring for a variety of mineral deposits including volcanic and sediment-hosted Au-Ag, porphyry Cu-Mo-Au, polymetallic replacement deposits, IOCG, and Colorado Plateau uranium deposits. Maintains proprietary databases on world Mo, W, and Sn deposits and exploration properties and Mexican producing mines and exploration properties of all types.

GABRIELA CASTRO | PRESIDENT & FOUNDER

Trade in Motion

Has extensive experience in business administration, commercial affairs, international trade, market analysis, research and development, focused on customer service. She specializes in supporting companies looking to expand into North America. With more than 20 years of experience developing new businesses and more than 13 years supporting the mining-metallurgical industry in Mexico, the United States of America and Canada. During the years working for the Canadian Embassy in Mexico, Gabriela supported Canadian companies to enter the Mexican market. She is a member of the Advisory Council of the Mining Search company and is the Executive Director of the Global Chamber Metropolis Querétaro, as well as the President of Women in Mining in the same city. She is also an international trade mentor for AZ Techcelerator, a business incubator focused on innovation technologies and entrepreneurship in Arizona.

DEVELOPMENT TEAM AND ADVISORS

Tempestas Copper Inc.

RICHARD DARLING (RLS) | PRESIDENT & FOUNDING PRINCIPAL

Darling Geomatics

Richard is a Registered Land Surveyor (RLS) in Arizona and also licensed in Nevada and South Dakota. Mr. Darling is an FAA Part 107 licensed UAV pilot and has over 40 years of diversified surveying experience. He performs UAV project flights, 3D laser scanning, ALTAs, property title searches, written legal descriptions, boundary surveys for subdivisions, patented mineral claims and Cadastral Surveys. Richard has extensive experience in the following: UAV Surveying and Mapping, 3D Laser Scanning, Aerial Control Surveys, Mineral Claim Staking, Utility Easement Preparation and Acquisition, Flood Plain Studies, Topographic Mapping, and Construction Surveys. Mr. Darling has also performed duties as Chief Surveyor for mining and mineral exploration companies. He has worked in almost all fifty states in the USA as well as Canada, Mexico and Turkey.

MARY DARLING | M.S. J.D. CEO & PRINCIPAL OWNER

Darling Geomatics

CEO and a founding principal owner. Holding a master's degree in wildlife and fisheries biology and law degree from McGeorge School of Law, University of the Pacific. Ms. Darling is an FAA Part 107 licensed UAV pilot as well as two-term Past President of the Southern Arizona Post of the Society of American Military Engineers (SAME) and a former National Association of Women Business Owners (NAWBO) Board Member. She served as a member of the Sonoran Desert Habitat Conservation Steering Committee for Pima County and the U.S. Fish and Wildlife Service Cactus Ferruginous Pygmy-Owl Recovery Team.

JAMES R. ASHBY | GEOLOGIST & PRESIDENT

Mission Geoscience

As Principal Engineering Geologist for MISSION Geoscience, overseeing all technical and business management for MISSION Geo. James directs projects in engineering geology including: faulting, water & erosion, landslides, settlement, various geo-hazards, and mining, also direct projects in the environmental & health risk assessment of toxics in soil, soil vapor, air and ground water, including their remediation. James directs mineral deposit exploration, evaluation, development , mining reclamation projects for both metallic and non-metallic minerals

MANAGEMENT TEAM

Tempestas Copper Inc.

ANDREW PAUL | PRESIDENT

Andrew Paul (AP) is an Investment Banker with 25 years experience incorporating Goldman Sachs, Morgan Stanley and Nomura International trading in London, Hong Kong, Singapore and Tokyo. His expertise encompasses commercial disciplines in Risk Management, Equity Trading and Derivatives encompassing Delta 1 Long/Short, Portfolio and Bullet Swaps, charting and trading tool focused to generate opportunities within the scope and boundaries of trading strategies. He has a vast knowledge of the Equity Markets and has lived through Asian Crisis, Subprime Crisis and European Debt. Using knowledge and trading strategies to capture both upside and downside Alpha has been a priority. He has sat in on numerous EFG round table events discussing with other market leaders the benefits of market strategies and risk assessments that trading tools can have on global economies which provide competitive edge for Alpha related returns in a negative environment. Andrew Paul owns and runs market strategies that show anomaly in market events which provide strong over bought and over sold positions allowing him to capture the trading opportunities required for positive returns on investment across global markets.

ANDREW COSTAIN | CHIEF OPERATING OFFICER

Andrew Costain (AC) is an Investment Banker with 27 years experience in the Financial Services industry Andrew is both well versed and seasoned in global finance. His experience of global trading practices is extensive, having held positions in the European, US and Asian markets in top banks including NatWest, BZW and CSFB, as well as Head of Global Trading at BlueOak Capital. Andrew has extensive knowledge in Buy/Sell trading, and Head of Trading, dealing with the Sell side of the business. Andrew has built successful trading desks along with system implementation which covers design and implementation of STP Trading Platforms with Pair Trading capabilities along with designing in-house P&L and trade confirmation databases.

MANAGEMENT TEAM

Tempestas Copper Inc.

JOHN M. JOHNSON | HEAD OF MINING OPERATIONS

Previous long-term experiences include ownership and management of mining, agriculture, the service industry, retail, construction, and land development in which entrepreneurial energies were put to effective use in profitable business activities. Demonstrated impressive administrative, planning/forecasting, sales/marketing/promotion, oral/written communication, team building/leading and bottom-line profit skills. John has vast experience in the industry as he actively participated in Mineral Field Ventures LLC, Global Mining Exploration Ventures LLC (GMEV), Precision Gold LLC, Land Investors Realty, Red Bird Hills LLC and others. John holds a B.S. Degree in Geography/Geology from Arizona State University.

ANDRE PETERKIN | CHIEF STRATEGY OFFICER

Financial Services expert for 23 years, with experience in Asset Backed financing covering soft and hard assets, seasoned in global markets across U.S, Caribbean and Europe. The competitive edge for Andre is his ability to look outside of the box to meet the firms' strategic demands which capitalize on pure revenue streams.

INCREDIBLE NEIGHBORS - MINING OPERATIONS

Freeport-McMoRan

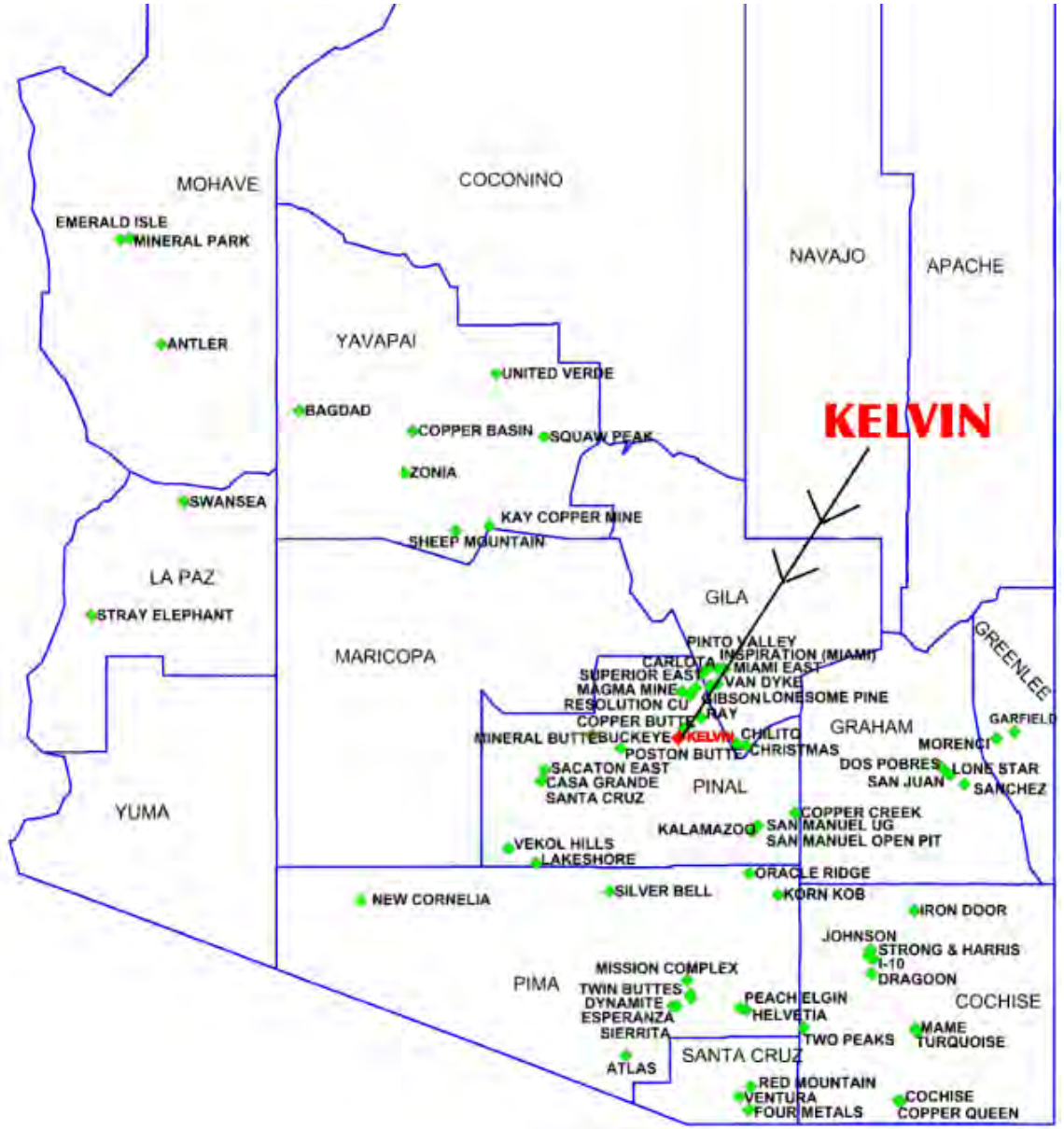
BHP

Resolution Copper

Rio Tinto

GrupoMéxico Mining

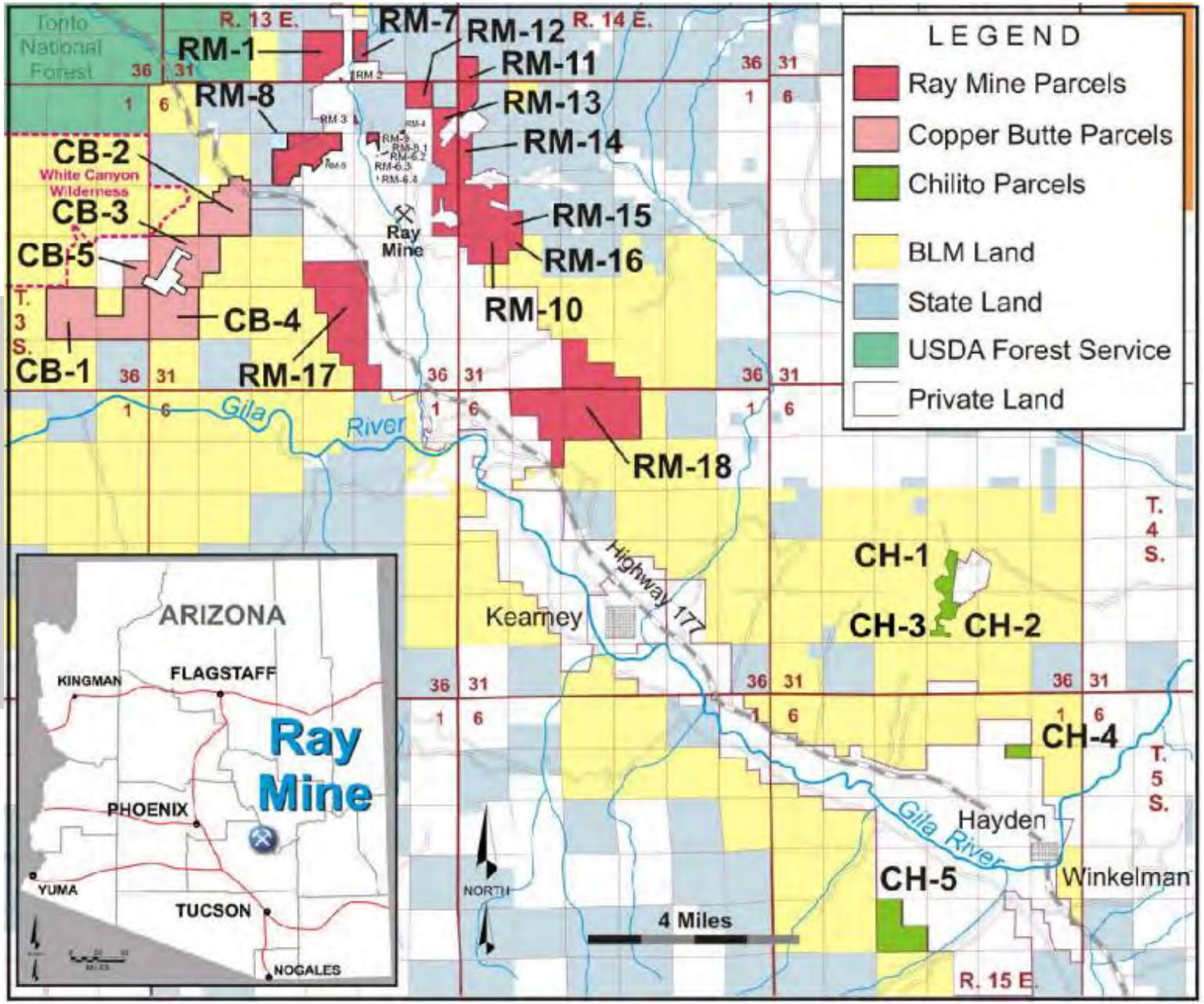
NEIGHBORING MINES



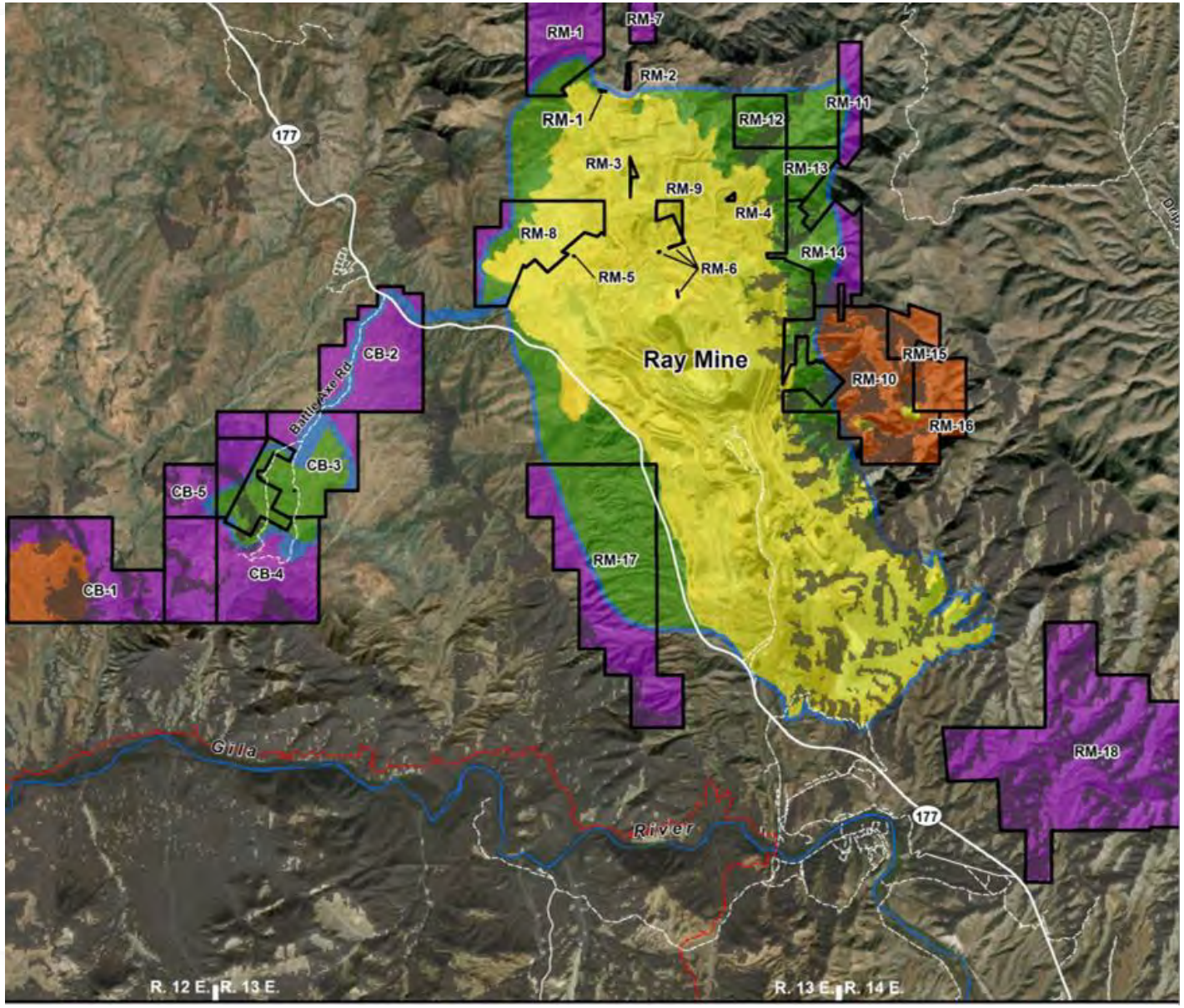
NEIGHBORING RAY MINE

NEIGHBORING RAY MINE

- Relevance to the Tempestas Copper Projects - Validates Copper formation and projected reserve estimates.
- The world-class copper deposit at the Ray mine, situated about 5 miles to the north-northeast, contains a similar (to the Tempestas Mining Projects) enriched oxidized cap with Copper oxides, but also with significant Copper sulfide mineralization at depth. Similarly, our property contains a significant concentrated Copper oxide zone from the surface to about 125 feet deep, underlain by deeper disseminated Copper sulfide mineralization
- The Ray Mine Expanded Land purchase of 11,000 acres to increase the size of their mine in the direction of the Tempestas Project.(https://eplanning.blm.gov/eplanning-ui/project/82268/510) Bringing the mining property 2 miles closer to the Tempestas Project. Exchange Completed 2020.
- The Ray Complex covers 53,000 acres and employs over 1,400 people. Ray is usually ranked as the second largest copper mine in Arizona, the state that produces 65% of the nation's mined copper, 100,000,000 pounds of copper per year.

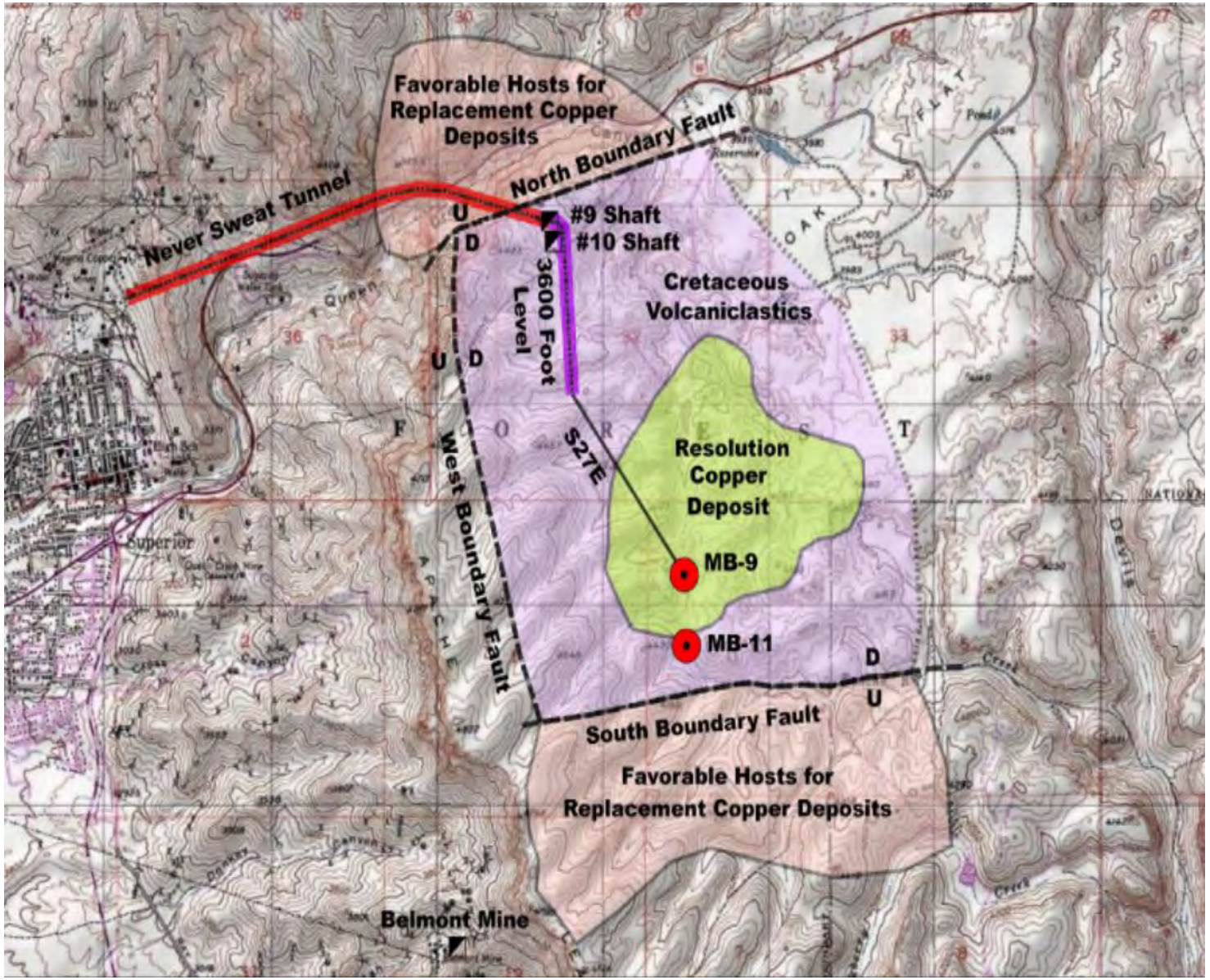


NEIGHBORING
RAY MINE



NEIGHBORING

RAY MINE



NEIGHBORING RESOLUTION COPPER MINE

NEIGHBORING RESOLUTION COPPER MINE

Resolution Copper Mine

01 Top 5 largest copper deposit in the world.

02 $64 Billion Dollar Copper Deposit 10 miles north of Ray Mine.

03 Projected to support 25% of the US demand for copper over the next 20 years.

04 Discovered as one of the largest Copper Deposits in the USA.

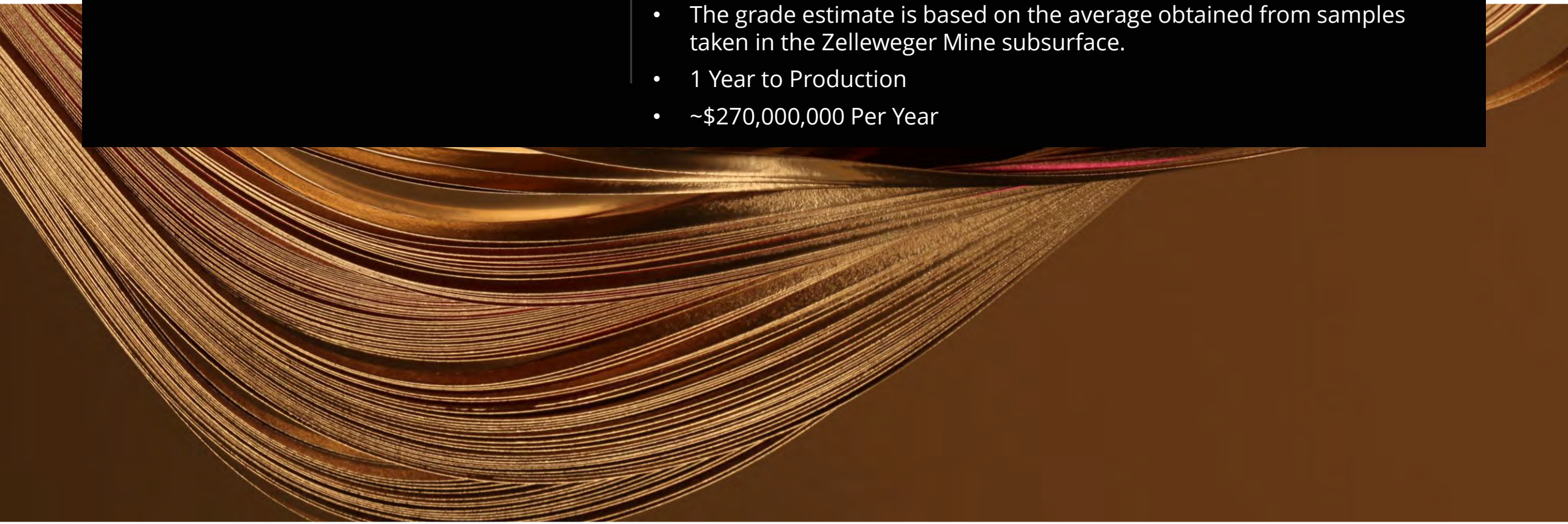
05 Supported by the US government under the National Defense Authorization Act.

06 The mine occupies roughly 6,900 acres for all facilities (e.g., extraction operations, processing, transport of tailings and of copper concentrate, and a large, permanent tailings disposal facility).

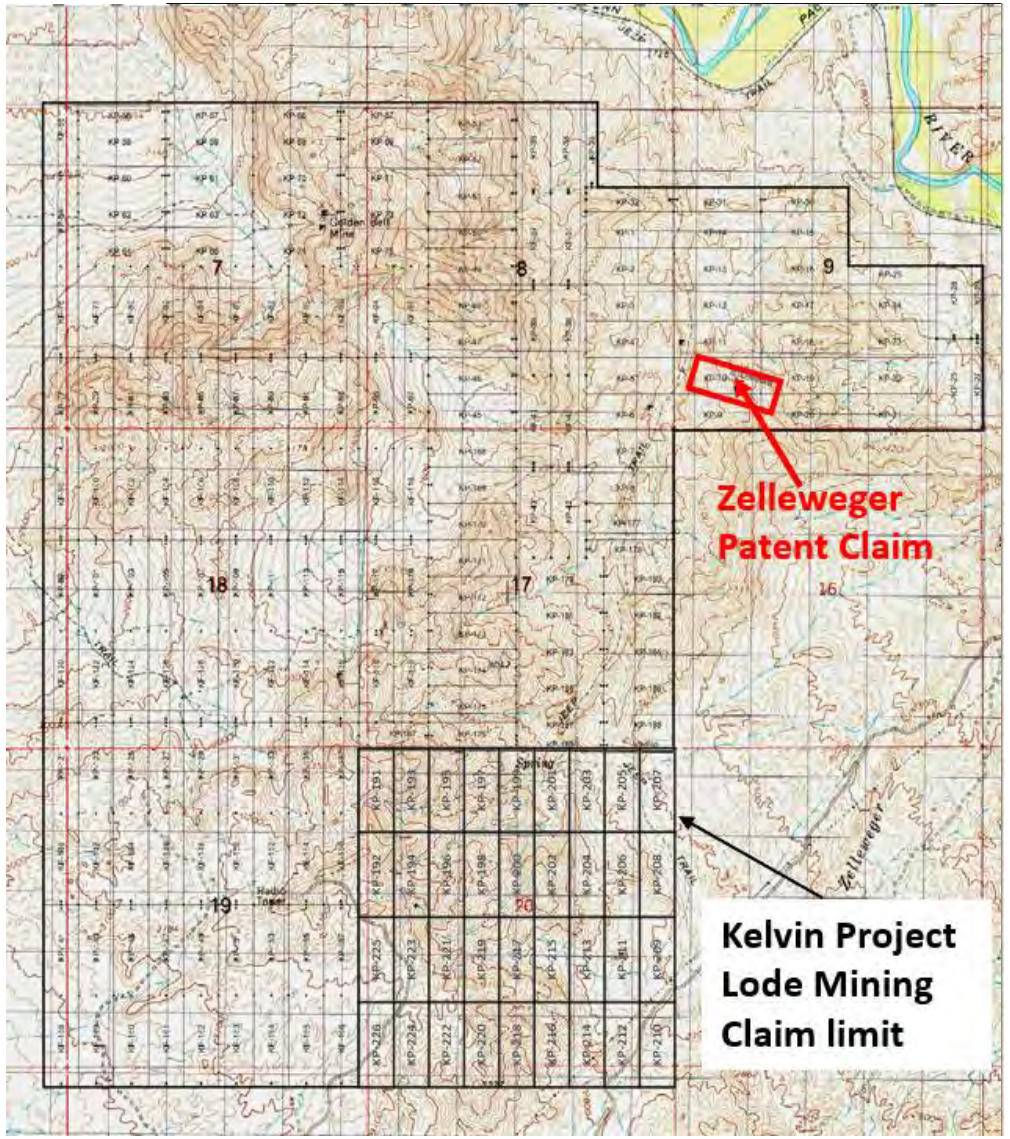
07 Owned by Rio Tinto

TEMPESTAS' ZELLEWEGER DEPOSIT OVERVIEW

- A Copper Deposit located just 700 feet North of the Zelleweger mine shaft.
- Based upon the geophysical survey and detailed geologic mapping the Zelleweger Deposit is the initial mining target of 2,000,000 Metric Tons of 2.5% Copper Ore.
- The grade estimate is based on the average obtained from samples taken in the Zelleweger Mine subsurface.
- 1 Year to Production
- ~$270,000,000 Per Year



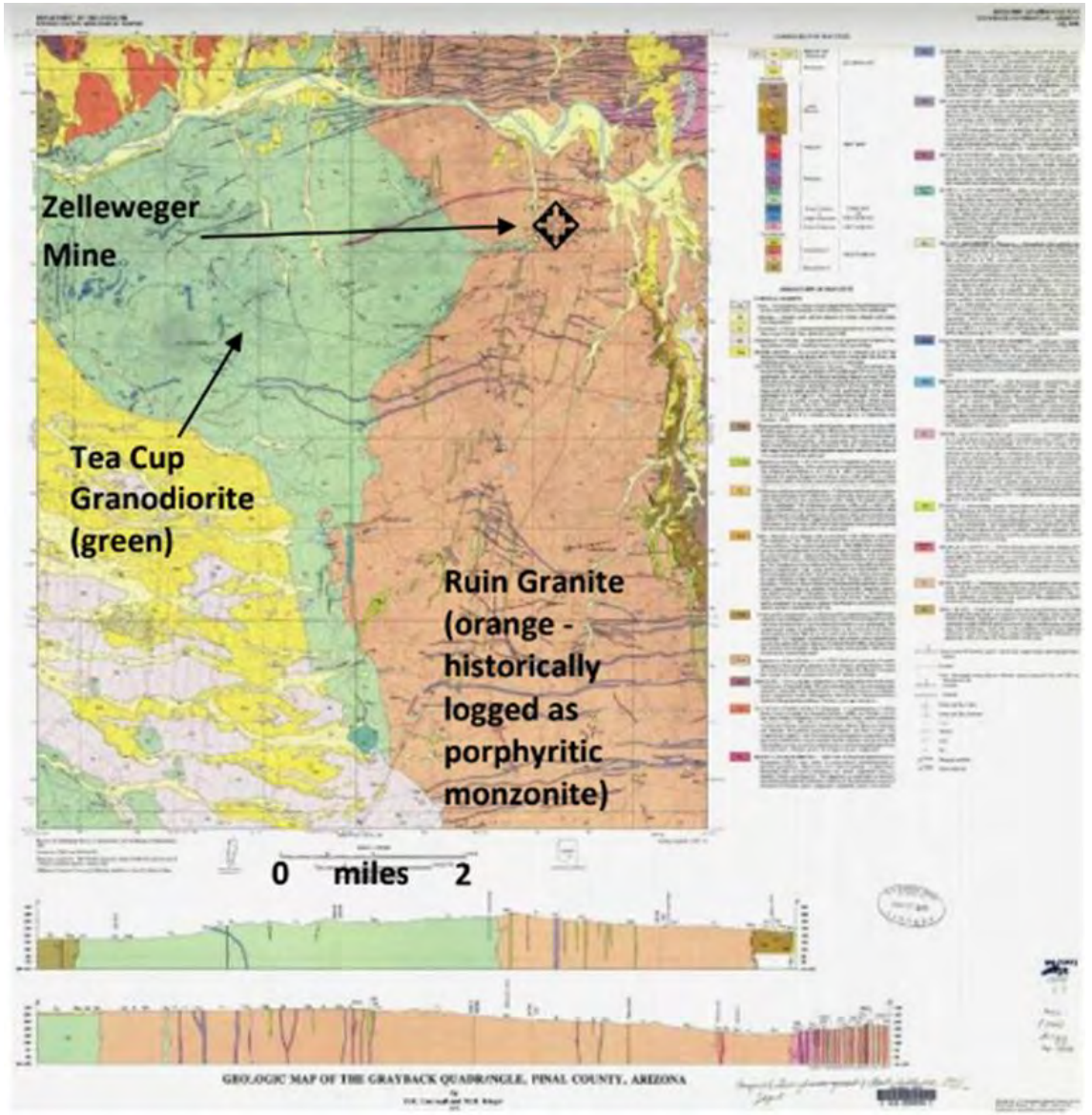
ZELLEWEGER MINE BLOCK



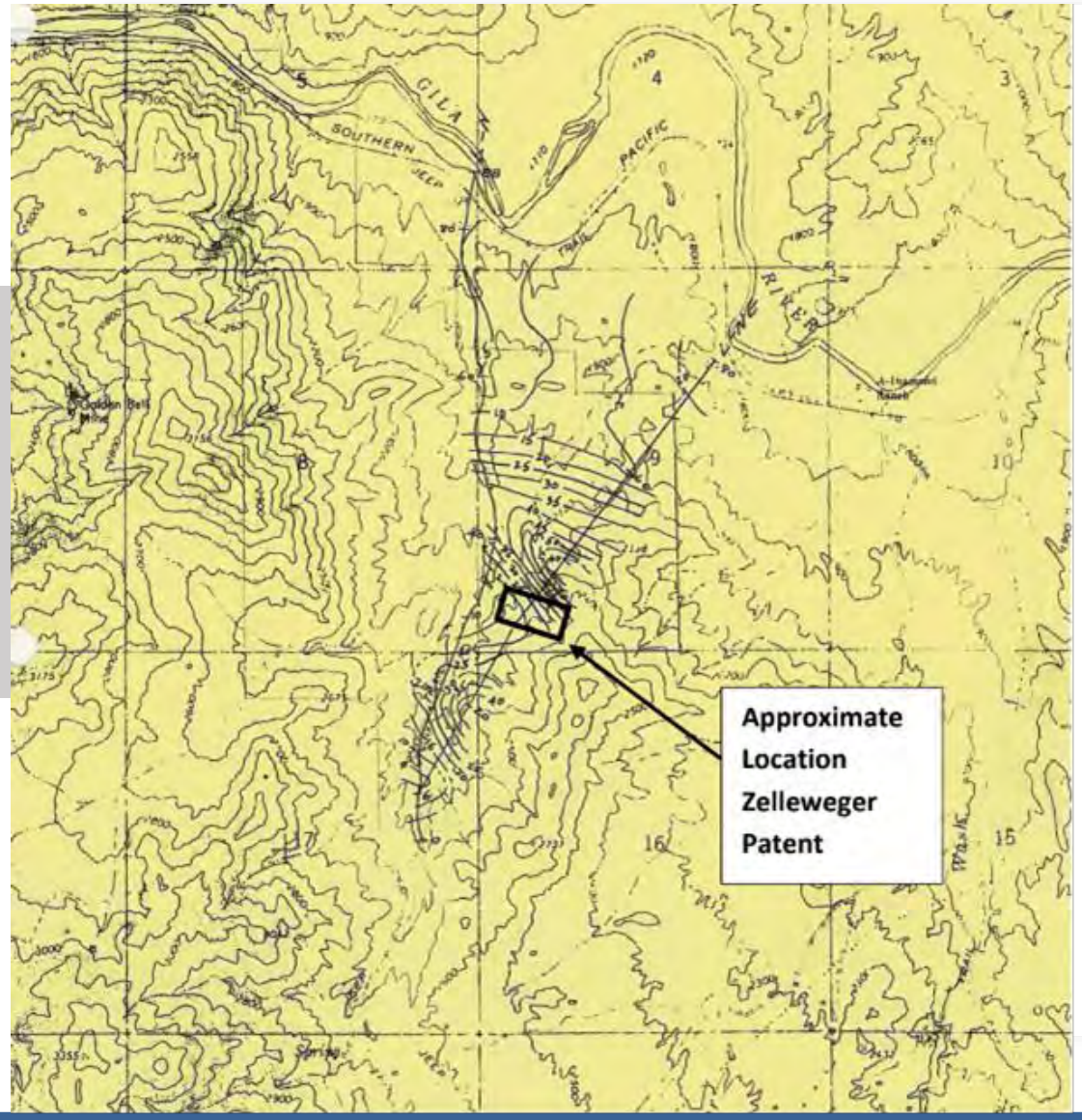
ZELLEWEGER GEOLOGICAL

SETTING AND MINERALIZATION

The Project area is entirely within the U.S. Geological Survey geological map of the Grayback quadrangle, Pinal County, Arizona, 1975, Geological Quadrangle Map GQ-1206, by Cornwall, H.R., and Krieger, M.H., Figure 6. The Tea Cup Granodiorite (Paleocene) is medium to coarse grained, Hy idiomorphic with prominent medium-gray quartz crystals intergrown with light- to pinkish gray plagioclase and K-feldspar and black biotite and hornblende. The rock is porphyritic in places, with 6- to 12mm feldspar and quartz phenocrysts. The Ruin Granite (younger Precambrian, also called the Oracle Granite) is yellowish gray to grayish-orange quart monzonite with pale-pink to orange-pink orthoclase and microcline phenocrysts, in a coarse-grained groundmass of quartz, plagioclase and biotite.



ZELLEWEGER MINE BLOCK



ZELLEWEGER MINE BLOCK

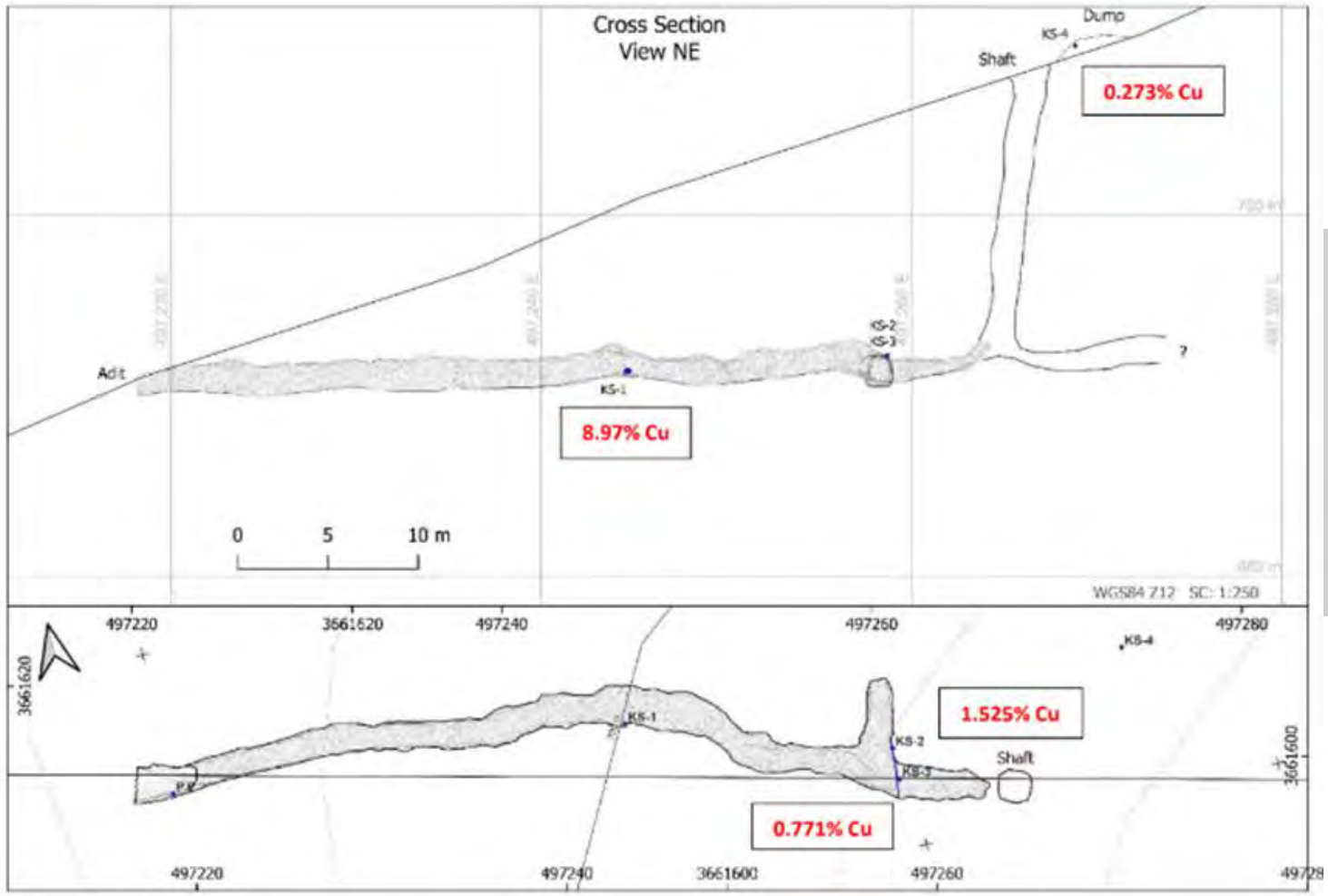
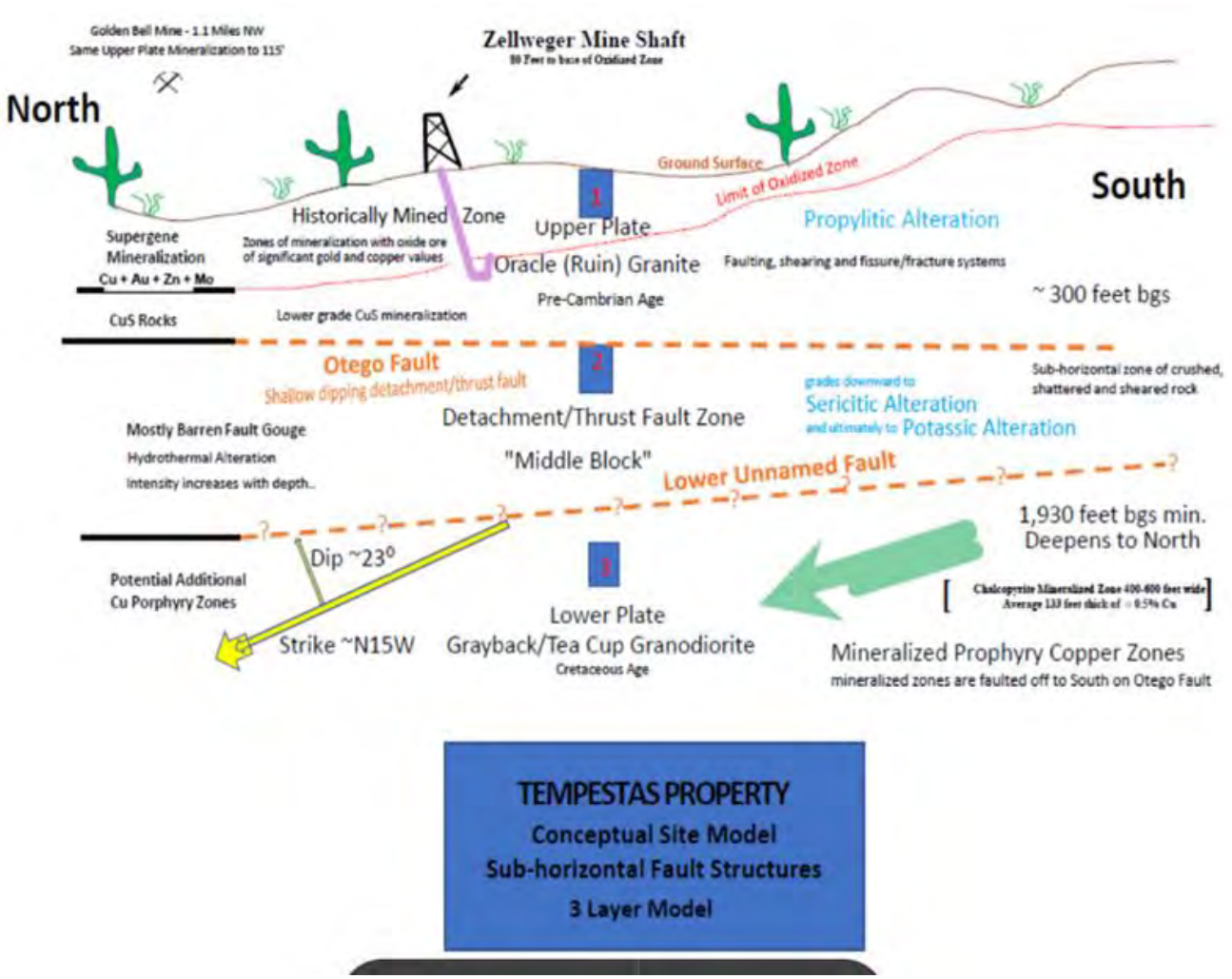


Figure 16: Plan and Cross Section View of the Zelleweger Adit

ZELLEWEGER MINE BLOCK



TEMPESTAS' KELVIN COPPER DEPOSIT OVERVIEW

01 4,480+ acres of mining property under claim.

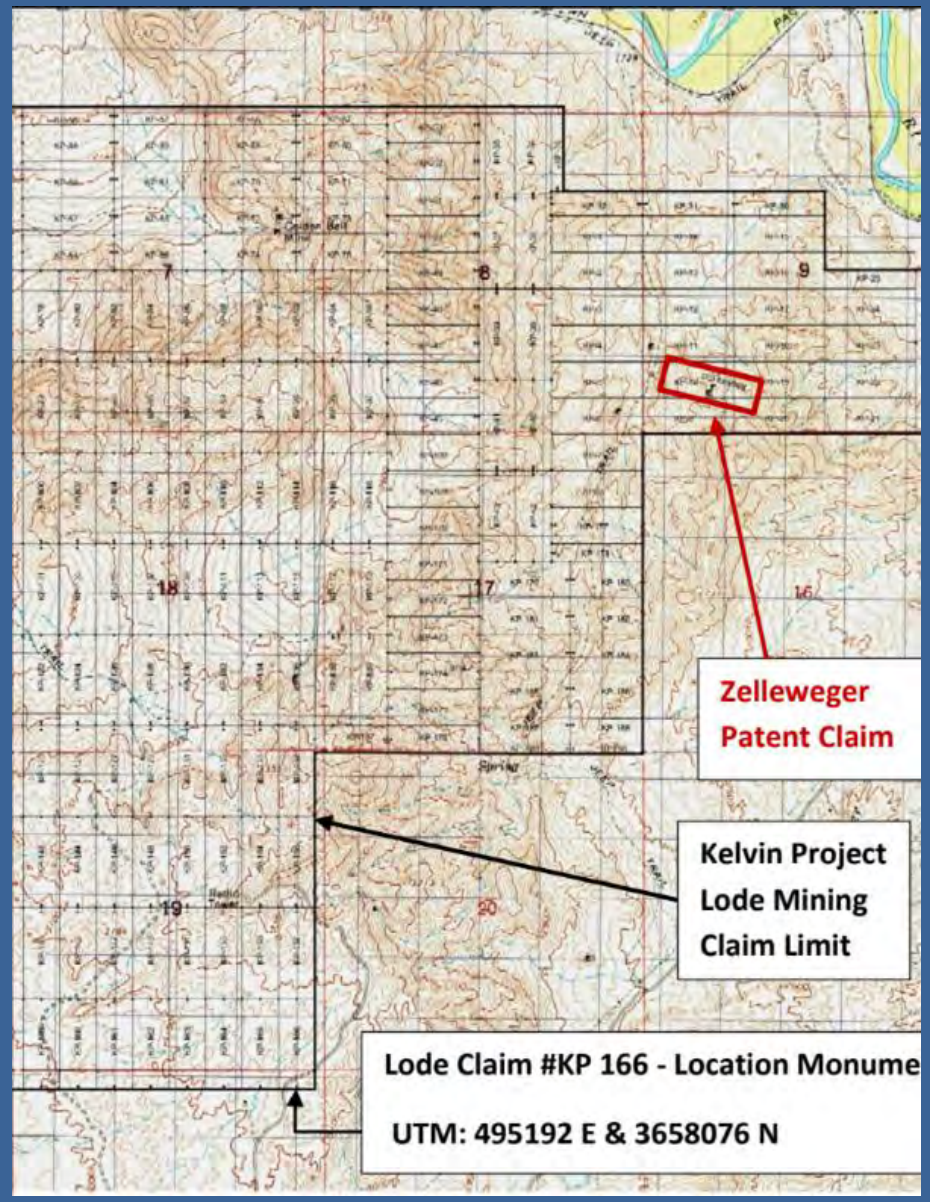
01 Prime location in Arizona's Copper belt

02 Copper reserves are valued at US $8 Billion.

03 3 Miles South-West of Ray Mine Arizona's Second largest Copper Mine in the World

04 15 Miles Southwest of the Resolute Mine top 5 world largest confirmed Copper Deposit

05 Kelvin Copper Deposit is easily accessed from paved highways and at the heart of the Arizona Copper Mining Belt



KELVIN COPPER 3D AERIAL MAP OF THE PROPERTY

EARLY 1900'S HISTORY OF THE KELVIN DEPOSIT

Mining and prospecting activity in the area of the Riverside Mining District began in the 1880s; the Project occupies a portion of the District. Activity is reported to have begun in the Project area in the early 1900s and the Zelleweger claim was patented in 1924. Reportedly, nearly $40,000 in Au, Cu and Zn were mined from the Zelleweger in the 1920s and 1939s, when Au was valued at just more than $20 per ounce. Assays from sampling (Zelinski, 1972) in the Zelleweger mine showed significant Cu grades but only traces of Au.

The Golden Bell mine, located about 1.4 miles northwest of the Zelleweger mine, was developed with a shaft to 100 feet deep, in 1914. It reportedly is mineralized very much like the Zelleweger mine. At the shaft bottom a 14-inch-thick vein of pure Cu silicates was discovered.

In 1933 A.H. Johnson (the father of J. Johnson) located several claims in 1933 (Black Copper Claims) and he prospected the area for encouraging exposures of Cu and Au.

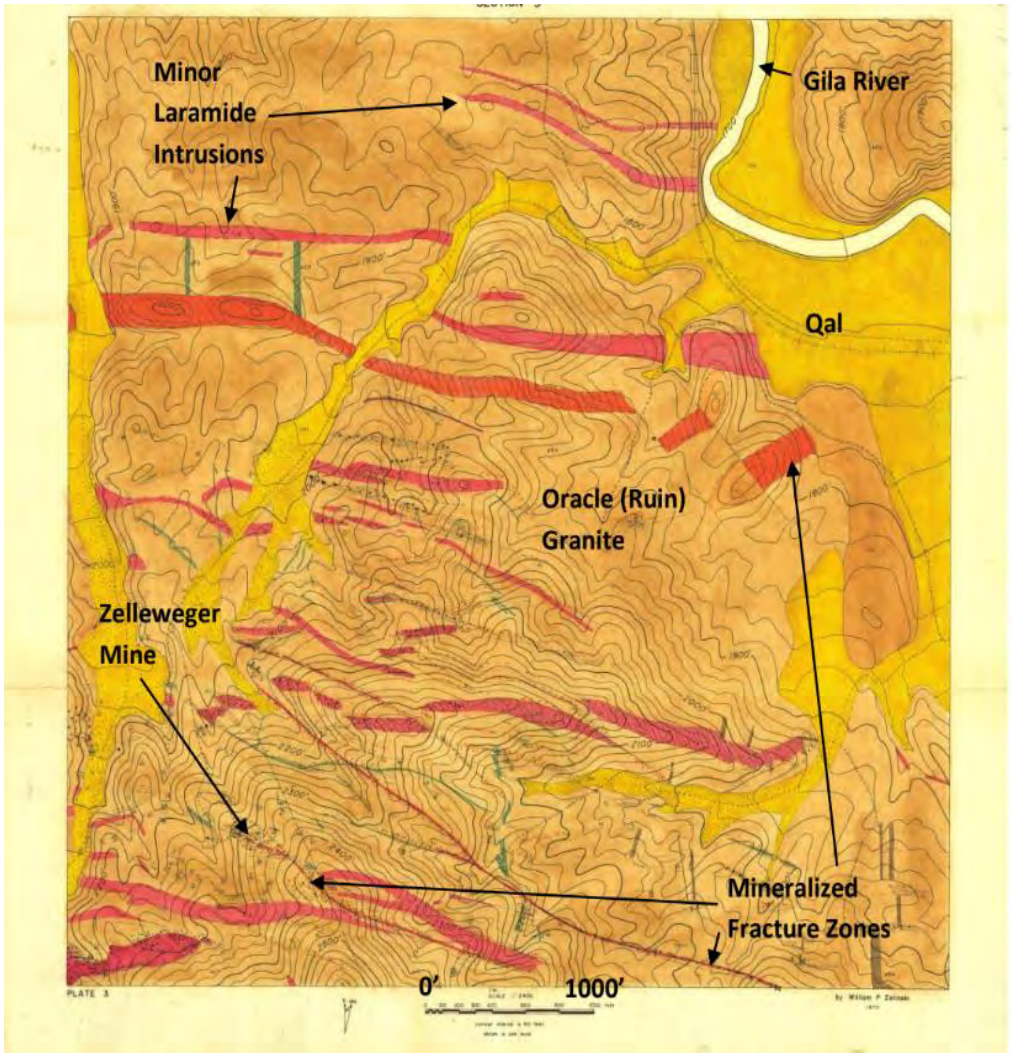
HISTORY OF THE KELVIN DEPOSIT

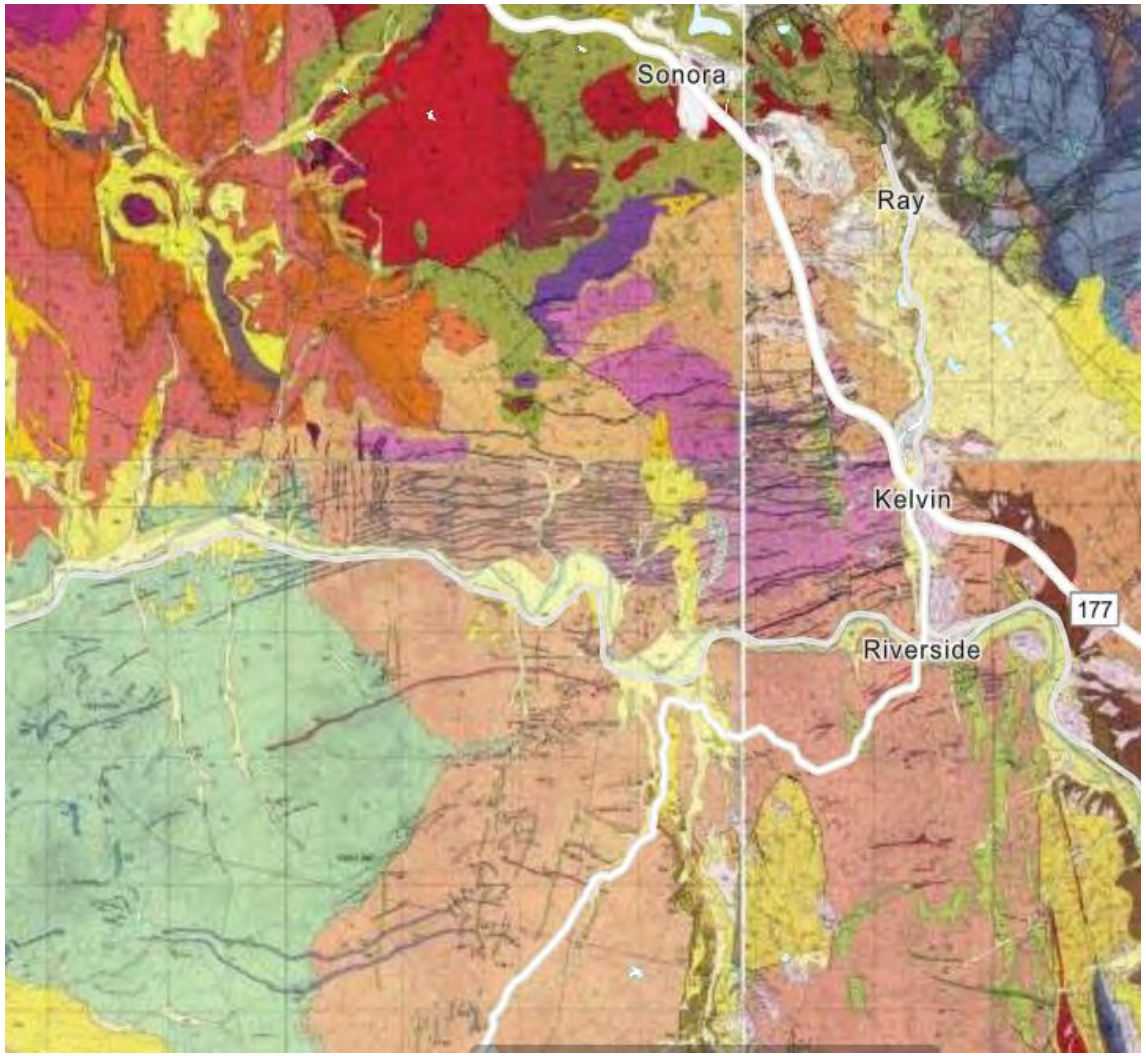
Exploration and evaluation programs by five major mining companies in 1967 through 1978 have included extensive geochemical sampling and analysis, ground magnetic surveys, an induced polarization-resistivity survey and numerous drilling programs. In the 1970's, the property was leased to Cities Service Minerals Corporation. They did extensive testing and evaluations of the deposit and concluded that the Kelvin Copper Deposit constituted several billion pounds of copper located in a concentrated area.

The region has a long history of copper mining, with mining operations with continuous operations in the area for the last 140 years.

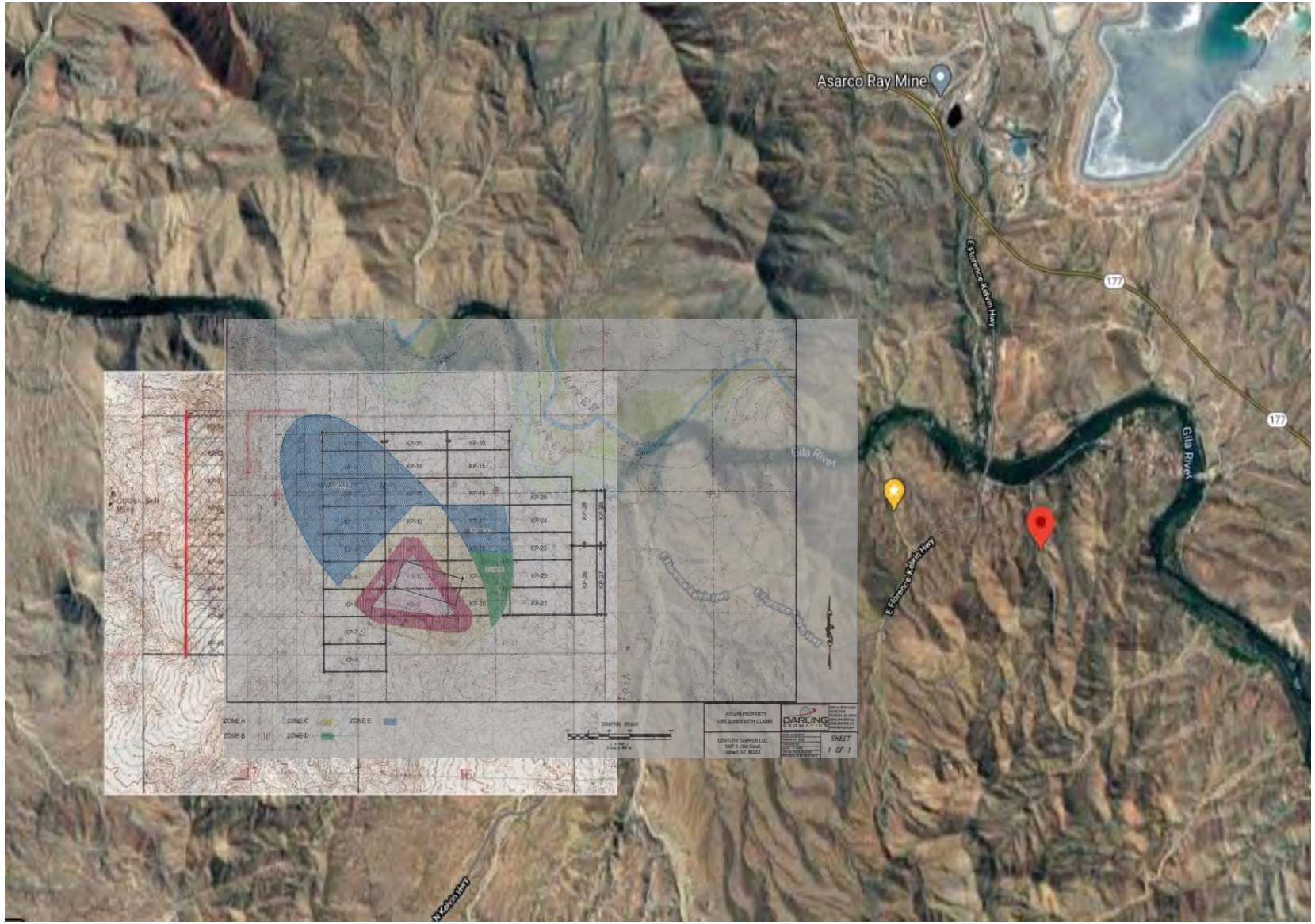
The copper deposits in the region are part of a geologic formation known as the "Copper Porphyry Belt," which extends from southern Arizona into Mexico.

KELVIN COPPER DEPOSIT OVERVIEW

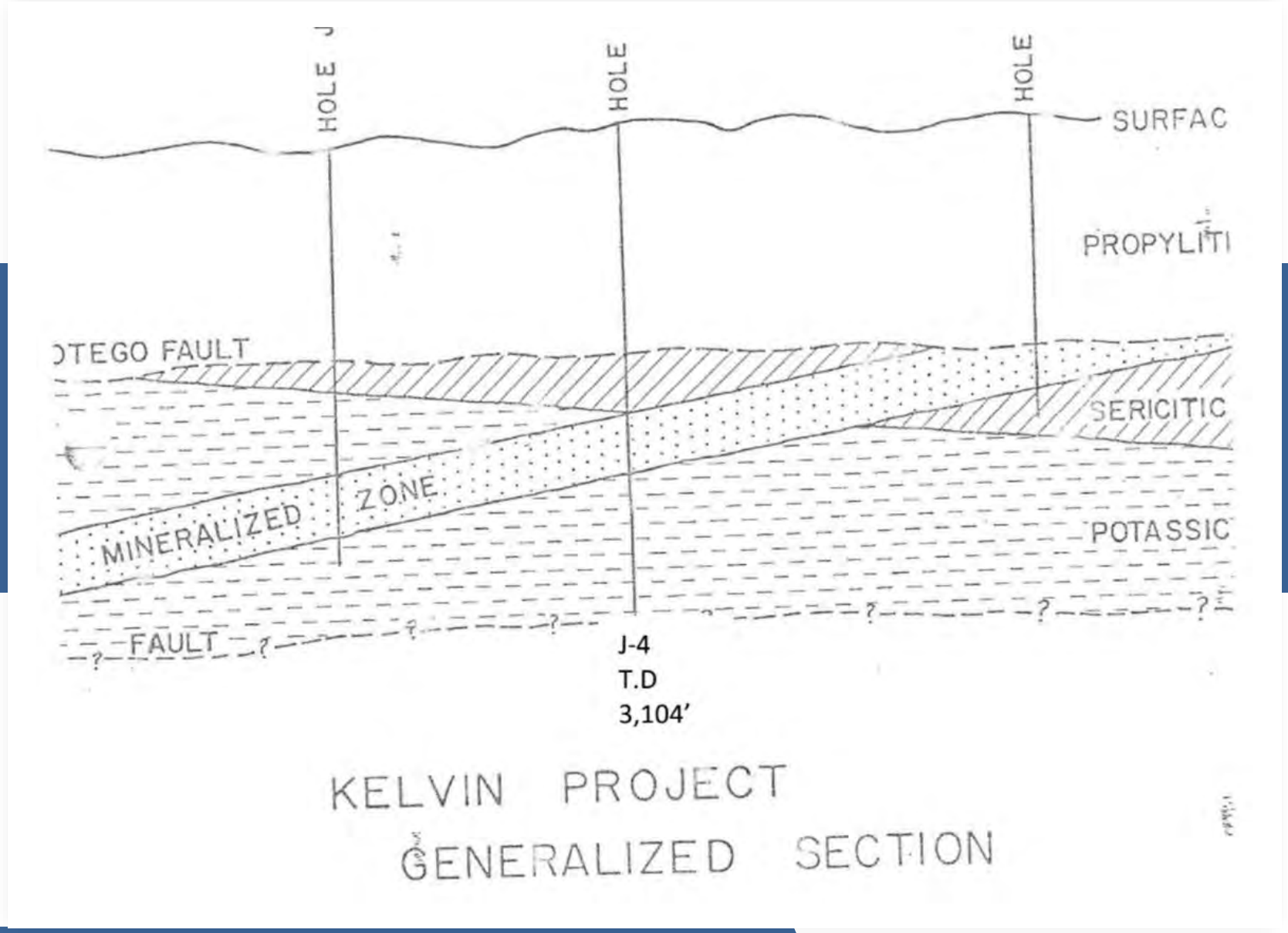




KELVIN COPPER DEPOSIT OVERVIEW



KELVIN GENERALIZED SECTION



KELVIN SCHEMATIC MINERALIZATION POSITION

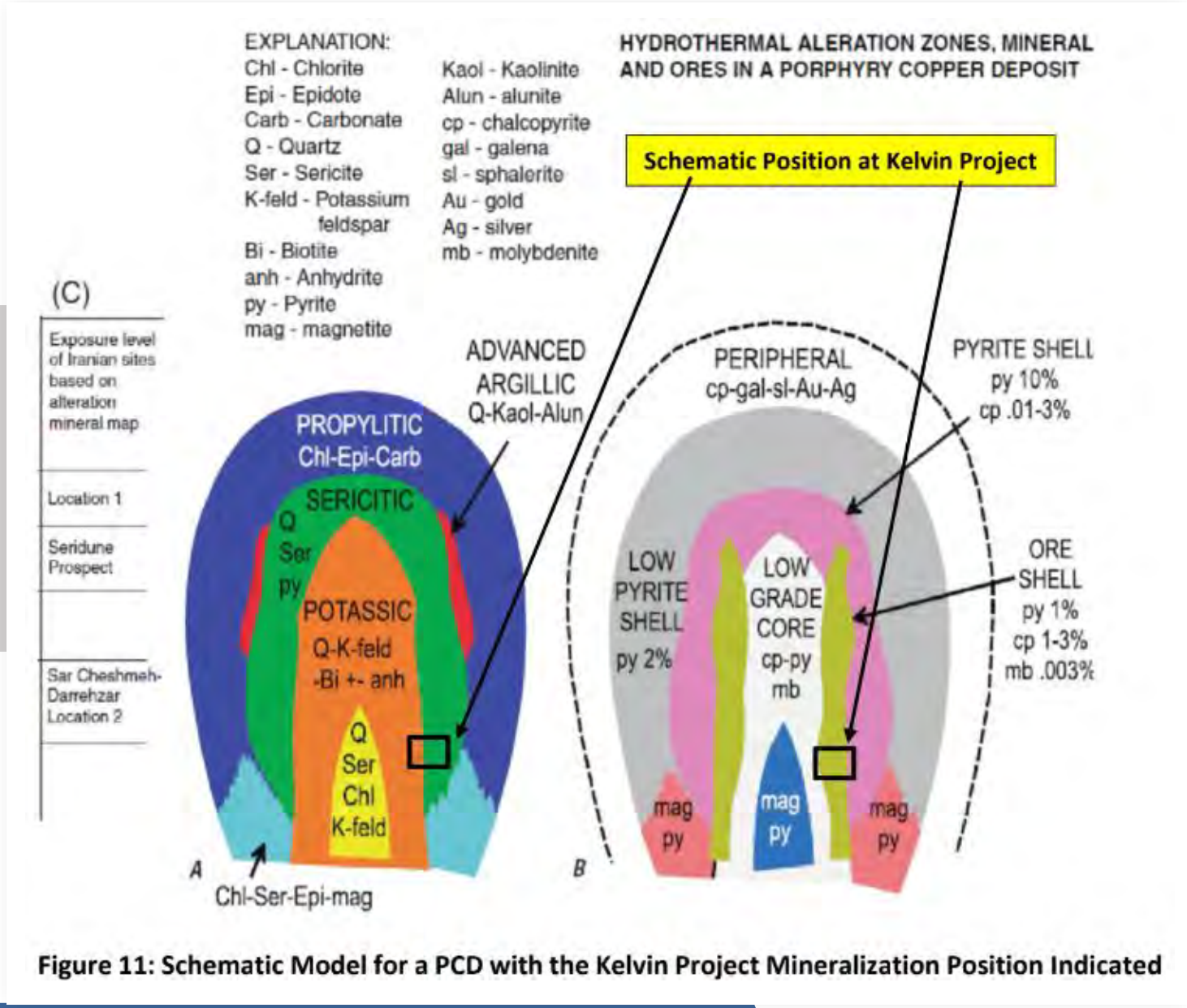
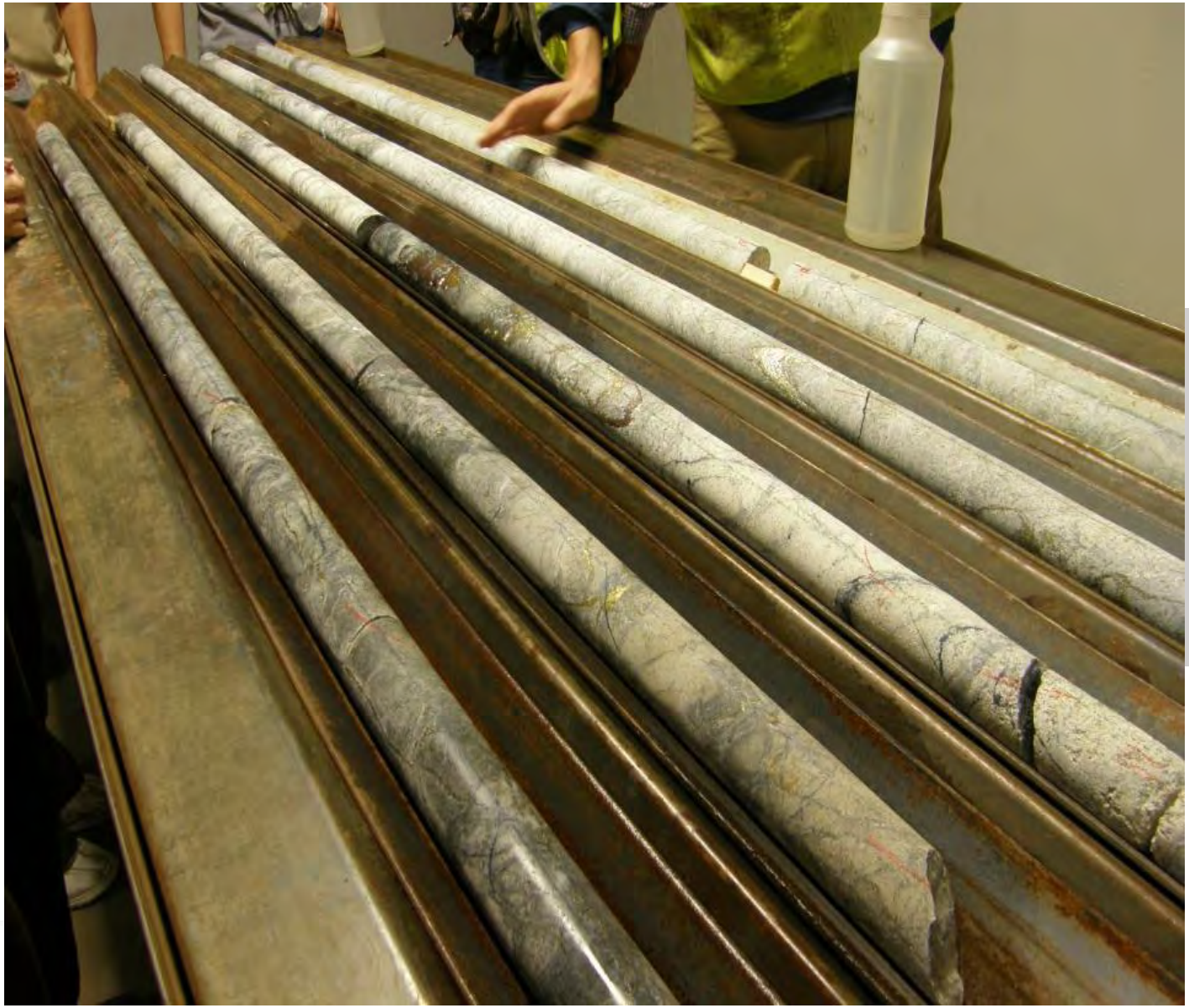


Figure 11: Schematic Model for a PCD with the Kelvin Project Mineralization Position Indicated

DRILL REPORT



MINERAL REPORT

Kenneth N. Shonk Consulting

Exploration Management Drill Program Supervision/Staffing Geological Mapping Geochemistry
Target Delineation Property Evaluations Property Generation

Table II. Estimated Tonnage and Grade of Each Resource Block within the Kelvin Mineralized Zone

		Grade Category (> 0.35% Cu, > 40 ft)				Grade Category (0.20% to .35% Cu, > 40 ft)			
Zone		Area (ft^2)	Ave. Thickness (ft)	Average Cu Grade	Tonnage	Area (ft2)	Ave. Thickness (ft)	Average Cu Grade	Tonnage
DH	J-1	342119.44	160	0.66%	4,447,552.7	342119.44	200.00	0.20%	5,559,440.9
DH	J-4	342119.44	120	0.39%	3,335,664.5	342119.44	80.00	0.24%	2,223,776.4
DH	J-5	332119.44	120	0.46%	3,238,164.5	332119.44	120.00	0.28%	3,238,164.5
Drill Hole Measured Subtotals				0.5194%	11,021,381.8			0.2319%	11,021,381.8
	J-2	342119.44	0			342119.44	100.00	0.2435%	2,779,720.5
Summary of DH Proven Total: All Zones				0.3609%	24,822,484.1				
	A	1384312.85	133.33	0.5189%	14,996,722.5	1384312.85	133.33	0.2323%	14,996,722.5
	B (includes A Zone)	3540000	133.33	0.5189%	38,350,000.0	3540000	133.33	0.2323%	38,350,000.0
	C	3470000	133.33	0.5189%	37,591,666.7	3470000	133.33	0.2323%	37,591,666.7
Total B+C				0.5189%	75,941,666.7			0.2323%	75,941,666.7
SE Ellipse Summary Total				0.3756%	151,883,333.3				
	D	1420000				1420000	100.00	0.2515%	11,537,500.0
Resource Total - All Categories				0.3668%	163,420,833.3	**Contained Pounds Copper**			**1,198,964,518**
		14820033.83							
Additional Geologic Exploration Potential (from area of elliptical ore zone minus SE resource area (no extension to Zone D)			133.33	0.3756%	169,019,799				

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DRILL REPORT

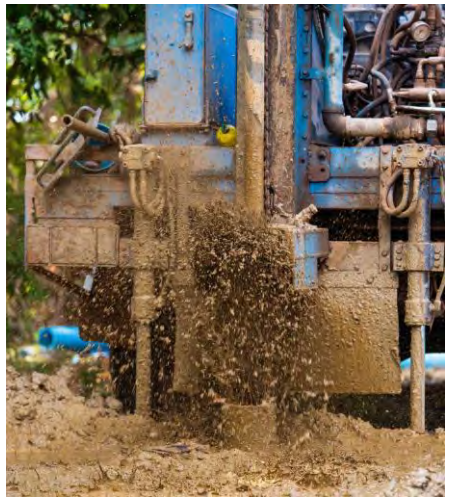
ESTIMATED TONNAGES BY GRADE – ZELLWEGER MINE

Zone	Area	Thickness	Tonnage*	Avg. Grade	Est. Confidence Level (±25%)	Contained Cu (lbs.)
A	522,720	133.33	5,662,658	0.5189%	Indicated (80%)	47,013,652
		133.33	5,662,658	0.2323%	Indicated (80%)	21,046,968
B	261,360	133.33	2,831,329	0.5189%	Indicated (70%)	20,568,472
		133.33	2,831,329	0.2323%	Indicated (70%)	9,208,047
C	87,120	133.33	4,193,695	0.5189%	Drill Inf. (60%)	26,113,300
		133.33	4,193,695	0.2323%	Drill Inf. (60%)	11,690,343
					Estimated Total Copper (lbs.)	**135,640,782**

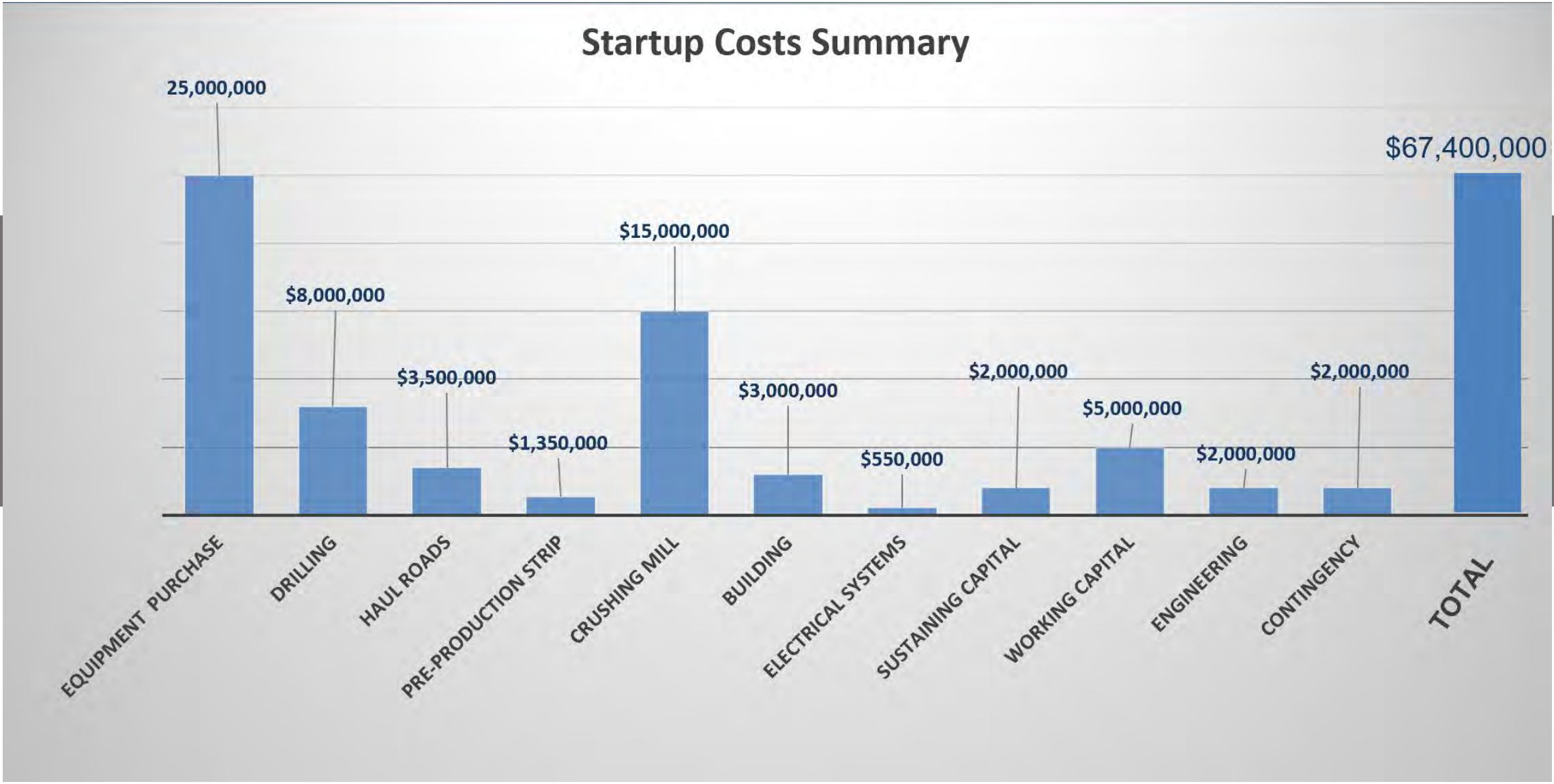
*Avg. Density Used = 162.5 lbs./ft³

Ms. Paula Taylor Moore, Chairwoman & Mr. Jonathan Brake, CEO
Cursory Evaluation & Valuation of the Zellweger Mine Property, Pinal County, AZ
MISSION File No. 14-157
December 15th, 2014

Assuming that the entirety of the forgoing estimated tonnages of copper were present within the confines of the Zellweger 20-acre Patented Mining Claim; and that if mined, that roughly 80% of that contained copper were recoverable (using conventional solvent extraction and electro-winning (SX-EW) , 135,640,782 pounds total copper in ore times 80% (recoverable), and using today's approximate mid-day copper price of roughly $2.90 per pound, (not including any credit for contained molybdenum), the total value of copper could be as much as roughly $315M.



STARTUP COSTS



FINANCIALS

TEMPESTAS COPPER INC.
COMBINED ZELLWEGER AND KELVIN PROJECT
PROFIT AND LOSS STATEMENT (In US$)

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Total
Revenue											
Copper Sales	-	271,510,200	297,248,640	199,751,994	303,197,544	343,146,024	482,953,770	649,817,532	725,946,624	808,340,364	4,081,912,692
Total Revenue	-	**271,510,200**	**297,248,640**	**199,751,994**	**303,197,544**	**343,146,024**	**482,953,770**	**649,817,532**	**725,946,624**	**808,340,364**	**4,081,912,692**
Cost of Sales											
Royalty	-	-	-	-	-	-	-	-	-	-	-
By-Product Credits	-	-	-	-	-	-	-	-	-	-	-
Mining Costs	-	-	-	16,081,950	21,123,636	21,810,365	27,942,345	33,906,323	33,402,301	32,898,279	187,165,199
Mill Costs	-	-	-	16,081,950	21,123,636	21,810,365	27,942,345	33,906,323	33,402,301	32,898,279	187,165,199
Product Shipping	-	-	-	6,432,780	8,449,454	8,724,146	11,176,938	13,562,529	13,360,920	13,159,312	74,866,080
Treatment & Refining	-	-	-	16,081,950	21,123,636	21,810,365	27,942,345	33,906,323	33,402,301	32,898,279	187,165,199
Supplies and Materials	-	8,580,000	8,580,000	-	-	-	-	-	-	-	17,160,000
Hourly Labor	-	15,600,000	15,600,000	-	-	-	-	-	-	-	31,200,000
Equipment Operation	-	7,332,000	7,332,000	-	-	-	-	-	-	-	14,664,000
Salaried Labor	-	9,360,000	9,360,000	-	-	-	-	-	-	-	18,720,000
Miscellaneous	-	3,120,000	3,120,000	-	-	-	-	-	-	-	6,240,000
Total Cost of Sales	-	**43,992,000**	**43,992,000**	**54,678,630**	**71,820,362**	**74,155,242**	**95,003,971**	**115,281,499**	**113,567,824**	**111,854,148**	**724,345,676**
Gross Profit	-	**227,518,200**	**253,256,640**	**145,073,364**	**231,377,182**	**268,990,782**	**387,949,799**	**534,536,033**	**612,378,800**	**696,486,216**	**3,357,567,016**
Gross Margin	**0%**	**84%**	**85%**	**73%**	**76%**	**78%**	**80%**	**82%**	**84%**	**86%**	**82%**
Expenses:											
Mine Development & Administration Costs											
Accounting	10,000	10,000	10,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	135,000
Bank Fees	1,503	1,505	1,278	1,000	1,000	1,000	1,000	1,000	1,000	1,000	11,286
Dues and Subscriptions	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	12,000
Equipment	75,169	75,271	63,882	40,000	40,000	40,000	40,000	40,000	40,000	40,000	494,323
Facilities	300,677	-	-	-	-	-	-	-	-	-	300,677
Independent Contractors	20,500,000	15,500,000	9,750,000	9,750,000	9,750,000	142,500	142,500	142,500	142,500	142,500	65,962,500
Insurance	12,000	12,000	12,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	876,000
Legal	80,000	120,000	160,000	200,000	200,000	96,000	96,000	96,000	96,000	96,000	1,240,000
Licenses, Patents & Permits	37,500	37,500	37,500	75,000	75,000	7,500	7,500	7,500	7,500	7,500	300,000
Miscellaneous	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	12,000
Office Expense	2,400	2,400	2,400	2,500	2,500	2,500	2,500	2,500	2,500	2,500	24,700
Payroll, Payroll Taxes & Benefits	7,920,950	8,213,992	9,342,775	7,796,250	7,796,250	8,187,750	8,187,750	8,187,750	8,187,750	8,187,750	82,008,967
Postage	600	600	600	750	750	750	750	750	750	750	7,050
Research and Development	3,000,000	1,000,000	800,000	200,000	200,000	150,000	150,000	150,000	150,000	150,000	5,950,000
Software	7,517	7,527	6,388	5,000	1,628	1,669	1,711	1,754	1,798	1,842	36,835
Telephone	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	120,000
Training/Education	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	30,000
Utilities	15,034	15,054	12,776	12,000	12,000	12,000	12,000	12,000	12,000	12,000	126,865
Website	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	12,000
Total Mine Administrative Expense	**31,981,950**	**25,014,450**	**20,218,200**	**18,236,100**	**18,232,728**	**8,795,269**	**8,795,311**	**8,795,354**	**8,795,398**	**8,795,442**	**157,660,202**
Contingency	4,298,195	4,001,445	3,521,820	1,823,610	1,823,273	879,527	879,531	879,535	879,540	879,544	19,866,020
Total Expenses	**36,280,145**	**29,015,895**	**23,740,020**	**20,059,710**	**20,056,001**	**9,674,796**	**9,674,842**	**9,674,889**	**9,674,937**	**9,674,987**	**177,526,222**
EBITDA	**-36,280,145**	**198,502,305**	**229,516,620**	**125,013,654**	**211,321,181**	**259,315,986**	**378,274,957**	**524,861,144**	**602,703,863**	**686,811,229**	**3,180,040,793**
Interest Expense	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	300,000,000
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	20,447,000	34,113,000	40,419,000	39,249,000	39,249,000	39,203,000	39,163,000	39,163,000	39,163,000	39,163,000	369,332,000
Income Taxes	-	82,799,430	82,799,430	39,018,798	53,432,591	55,832,688	81,343,256	111,925,984	127,106,472	142,286,960	776,545,608
Net Income	**-45,833,145**	**119,815,875**	**157,136,190**	**95,243,856**	**167,137,590**	**212,686,297**	**306,094,701**	**422,098,161**	**484,760,391**	**553,687,270**	**2,472,827,185**

FINANCIALS

Copper Revenue Assumptions

	Units	Phase Two - Production				Phase Three-Production						Total
		Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	
			Zellweger/Kelvin					Expanded Claims				
Tons of Ore per Day	Short ton	-	5,000	5,000	15,000	20,000	20,000	25,000	30,000	30,000	30,000	
Pounds/Short Ton per Day	lb/short Ton		2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
Pounds of Ore per Day (2000lbs/ton)	lb	-	10,000,000	10,000,000	30,000,000	40,000,000	40,000,000	50,000,000	60,000,000	60,000,000	60,000,000	360,000,000
Mining Days/year	days	-	312	312	312	312	312	312	312	312	312	312
Tons of Ore per Year (312 days/year)	Short ton	-	1,560,000	1,560,000	4,680,000	6,240,000	6,240,000	7,800,000	9,360,000	9,360,000	9,360,000	56,160,000
Pounds of Ore per Year	lb	-	3,120,000,000	3,120,000,000	9,360,000,000	12,480,000,000	12,480,000,000	15,600,000,000	18,720,000,000	18,720,000,000	18,720,000,000	112,320,000,000
Copper % per Ton of Ore	%	-	2.5%	2.5%	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%	0.75%	1.14%
Gross Copper Sales	lb	-	78,000,000	78,000,000	70,200,000	93,600,000	93,600,000	117,000,000	140,400,000	140,400,000	140,400,000	951,600,000
Pct Sold & Paid	%	-	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97%
Paid Cu	lb	-	75,660,000	75,660,000	68,094,000	90,792,000	90,792,000	113,490,000	136,188,000	136,188,000	136,188,000	923,052,000
Copper Price per Pound	$/lb		4.170	4.516	4.891	5.297	5.737	6.213	6.729	7.288	7.893	5.86
Cu value	$mt	-	315,502,200	341,680,560	333,047,754	480,925,224	520,873,704	705,113,370	916,409,052	992,538,144	1,074,931,884	5,023,839,132
Gross Sales - Pounds per Year		-	78,000,000	78,000,000	70,200,000	93,600,000	93,600,000	117,000,000	140,400,000	140,400,000	140,400,000	951,600,000
Fully loaded Cost of Extraction per Pound	$/lb	-	0.56	0.57	1.90	1.90	1.90	1.90	1.90	1.90	1.90	1.44
Cost of extraction	$m	-	43,992,000	44,431,920	133,295,760	177,727,680	177,727,680	222,159,600	266,591,520	266,591,520	266,591,520	1,599,109,200
Net Production Revenue	$m		271,510,200	297,248,640	199,751,994	303,197,544	343,146,024	482,953,770	649,817,532	725,946,624	808,340,364	4,081,912,692
Operating Cost	$/MTOre											
Supplies and Materials	$5.50		8,580,000	8,665,800	25,997,400	34,663,200	34,663,200	43,329,000	51,994,800	51,994,800	51,994,800	311,883,000
Hourly Labor	$10.00		15,600,000	15,756,000	47,268,000	63,024,000	63,024,000	78,780,000	94,536,000	94,536,000	94,536,000	567,060,000
Equipment Operation	$4.70		7,332,000	7,405,320	22,215,960	29,621,280	29,621,280	37,026,600	44,431,920	44,431,920	44,431,920	266,518,200
Salaried Labor	$6.00		9,360,000	9,453,600	28,360,800	37,814,400	37,814,400	47,268,000	56,721,600	56,721,600	56,721,600	340,236,000
Miscellaneous	$2.00		3,120,000	3,151,200	9,453,600	12,604,800	12,604,800	15,756,000	18,907,200	18,907,200	18,907,200	113,412,000
Total Cost	$28.20		43,992,000	44,431,920	133,295,760	177,727,680	177,727,680	222,159,600	266,591,520	266,591,520	266,591,520	1,599,109,200

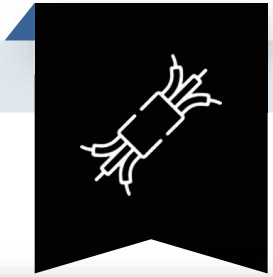
COPPER MARKET

Copper and copper-based alloys are used in a variety of applications to increase standards of living. Its continued production and use are essential for society's economic development. Historically, urbanisation has been the key driver of copper consumption growth consisting of new housing, power infrastructure, and consumer goods as newly urbanised residents populated their homes with household appliances.

Currently, the most significant driver of copper consumption growth is being derived from a shift to renewable energy generation and low carbon technologies to address climate change. Major economies look to emerge from the pandemic on the back of a green recovery fueled by government stimulus which consists of investment towards sustainability, renewable energy power generation and low-carbon modes of transportation, such as electric vehicles (EVs).

The consumption of refined copper in its variety of applications is expected to increase at a compound average growth rate (CAGR) of 2.3% between 2024 and 2040, requiring significant primary mine development over the period. This energy transition signifies a material demand shift that requires copper to contribute to society's development well into the future.

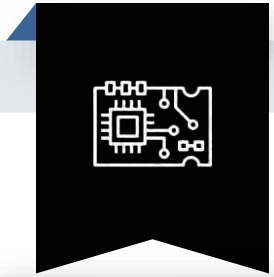
COPPER MARKET: THE WORLD RUNS ON COPPER



Electrical Wiring:
Copper is widely used in electrical wiring and infrastructure due to its high electrical conductivity. It is the preferred material for power transmission lines, electrical cables, wiring in residential and commercial buildings, and various electronic devices.

Industrial Machinery:
Copper is used in various industrial machinery and equipment. It is utilized in heat exchangers, radiators, electric motors, transformers, generators, and industrial valves. Its excellent thermal conductivity helps in efficient heat dissipation.

Renewable Energy Systems:
Copper plays a crucial role in renewable energy systems such as solar power and wind turbines. It is used in solar panels, electrical connections, inverters, and windings in turbine generators.



Electronics and Telecommunications:
Copper is an essential component in the production of electronic devices and telecommunications equipment. It is used in printed circuit boards (PCBs), connectors, switches, integrated circuits, and wiring within electronic devices.

Transportation:
Copper is employed in various aspects of transportation, including automobiles, trains, ships, and aircraft. It is used in wiring harnesses, connectors, brake systems, radiators, heat exchangers, and electrical motors.

INDUSTRY QUOTES:

"The average age of the world's top 10 mines is 95 years old," said Jamie Keech of Vida Carbon during a copper-focused panel at this year's Vancouver Resource Investment Conference. "They're getting deeper every year, they're getting lower grades every year and they are getting more expensive to mine every single year. And most of those are located in Chile and Peru, areas that are increasingly volatile from a political and social perspective."

Speaking at the Financial Times Commodity Global Summit this past March, Kostas Bintas, co-head of metals and minerals at Trafigura, said that his firm projects that copper prices may breach their current all-time high, possibly moving as high as US$12,000 in the near future. "I think it's very likely in the next 12 months that we will see a new high," he said. "What's the price of something the whole world needs but we don't have any of?"

COPPER MARKET

Goldman Sachs uses the term “copper is the new oil.” If you look at a comparison, a combustible gasoline or diesel-burning vehicle has about 48 pounds of Copper in it, but a Tesla or an electric vehicle has 183 pounds of copper in it. The world demand for Copper is increasing at an exponential rate.

COPPER MARKET:
A STRATEGIC METAL

The World Bank found that over the next 23 years, the copper industry needs to produce as much copper as humanity has produced in the last 5,000 years to meet demand. In a seminal report, S&P Vice Chairman Daniel Yergin found that copper demand will double by 2035 and that “there will not be enough supply to meet the demand of Net-Zero-Emissions by 2050.”

COMPANY INFORMATION

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